



Half-Yearly Portfolio Statement as on September 30, 2014

(Pursuant to Regulations 59 and 59A of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| L&T Equity Fund (An open-ended equity growth scheme) | | | | | |
|--|--------------------------|------------|---------------------------|---------------|--------------|
| Name of the Instrument | Industry/ Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| EQUITY & EQUITY RELATED INSTRUMENTS | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Infosys Limited | Software | 399,500 | 14,972.26 | 6.25 | INE009A01021 |
| HDFC Bank Limited | Banks | 1,407,000 | 12,278.19 | 5.13 | INE040A01026 |
| ICICI Bank Limited | Banks | 843,000 | 12,084.83 | 5.05 | INE090A01013 |
| Larsen & Toubro Limited | Construction Project | 646,658 | 9,429.89 | 3.94 | INE018A01030 |
| Shree Cements Limited | Cement | 103,100 | 8,660.19 | 3.62 | INE070A01015 |
| Reliance Industries Limited | Petroleum Products | 853,000 | 8,066.82 | 3.37 | INE002A01018 |
| Kotak Mahindra Bank Limited | Banks | 734,800 | 7,444.26 | 3.11 | INE237A01028 |
| Axis Bank Limited | Banks | 1,877,000 | 7,089.43 | 2.96 | INE238A01034 |
| Oil & Natural Gas Corporation Limited | Oil | 1,608,000 | 6,569.48 | 2.74 | INE213A01029 |
| Divi's Laboratories Limited | Pharmaceuticals | 358,000 | 6,445.25 | 2.69 | INE361B01024 |
| Tech Mahindra Limited | Software | 257,000 | 6,398.53 | 2.67 | INE669C01028 |
| Maruti Suzuki India Limited | Auto | 188,000 | 5,758.16 | 2.40 | INE585B01010 |
| Hero MotoCorp Limited | Auto | 202,700 | 5,755.77 | 2.40 | INE158A01026 |
| Tata Consultancy Services Limited | Software | 195,000 | 5,336.37 | 2.23 | INE467B01029 |
| Gateway Distriparks Limited | Transportation | 2,007,527 | 5,148.30 | 2.15 | INE852F01015 |
| Lupin Limited | Pharmaceuticals | 368,388 | 5,141.41 | 2.15 | INE326A01037 |
| Gujarat Pipavav Port Limited | Transportation | 3,009,088 | 5,101.91 | 2.13 | INE517F01014 |
| Indian Oil Corporation Limited | Petroleum Products | 1,406,000 | 5,095.34 | 2.13 | INE242A01010 |
| State Bank of India | Banks | 2,850,000 | 4,915.86 | 2.05 | INE032A01020 |
| Exide Industries Limited | Auto Ancillaries | 2,850,000 | 4,833.60 | 2.02 | INE302A01020 |
| Bank of Baroda | Banks | 531,100 | 4,792.12 | 2.00 | INE028A01011 |
| ING Vysya Bank Limited | Banks | 760,172 | 4,517.32 | 1.89 | INE166A01011 |
| The Ramco Cements Limited | Cement | 1,293,219 | 4,164.81 | 1.74 | INE331A01037 |
| VA Tech Wabag Limited | Engineering Services | 219,766 | 3,709.54 | 1.55 | INE956G01038 |
| Sundram Fasteners Limited | Auto Ancillaries | 2,381,466 | 3,616.26 | 1.51 | INE387A01021 |
| ITC Limited | Consumer Non Durables | 972,000 | 3,598.34 | 1.50 | INE154A01025 |
| Wipro India Limited | Auto Ancillaries | 91,023 | 3,352.51 | 1.48 | INE37A010119 |
| Hindustan Petroleum Corporation Limited | Petroleum Products | 703,500 | 3,321.93 | 1.42 | INE094A01015 |
| UPL Limited | Pesticides | 985,300 | 3,350.51 | 1.40 | INE628A01036 |
| Container Corporation of India Limited | Transportation | 244,500 | 3,310.04 | 1.38 | INE111A01017 |
| Sesa Sterile Limited | Minerals/Mining | 1,212,000 | 3,302.70 | 1.38 | INE205A01025 |
| UltraTech Cement Limited | Cement | 116,173 | 3,057.27 | 1.28 | INE481G01011 |
| Ambuja Cements Limited | Cement | 1,400,000 | 2,991.80 | 1.25 | INE079A01024 |
| Housing Development Finance Corporation Limited | Finance | 283,000 | 2,986.36 | 1.25 | INE001A01036 |
| Torrent Pharmaceuticals Limited | Pharmaceuticals | 341,700 | 2,977.74 | 1.24 | INE685A01028 |
| Bharti Airtel Limited | Telecom - Services | 660,000 | 2,674.32 | 1.12 | INE397D01024 |
| Bajaj Auto Limited | Auto | 109,000 | 2,563.24 | 1.07 | INE917010100 |
| Motherson Sumi Systems Limited | Auto Ancillaries | 634,000 | 2,508.42 | 1.05 | INE775A01035 |
| Mcleod Russel India Limited | Consumer Non Durables | 854,488 | 2,484.00 | 1.04 | INE942G01012 |
| Bajaj Electricals Limited | Consumer Durables | 925,811 | 2,476.54 | 1.03 | INE193E01025 |
| Whirlpool of India Limited | Consumer Durables | 552,362 | 2,434.81 | 1.02 | INE176A01013 |
| Bajaj Finance Limited | Finance | 82,847 | 2,254.52 | 0.94 | INE296A01016 |
| Ashoka Buildcon Limited | Construction Project | 1,634,585 | 2,199.33 | 0.92 | INE942G01012 |
| Prestige Estates Projects Limited | Construction | 733,227 | 1,612.37 | 0.67 | INE811K01011 |
| United Spirits Limited | Consumer Non Durables | 63,200 | 1,518.57 | 0.63 | INE854D01016 |
| TD Power Systems Limited | Industrial Capital Goods | 445,489 | 1,492.17 | 0.62 | INE419M01019 |
| Rallis India Limited | Pesticides | 603,079 | 1,362.96 | 0.57 | INE613A01029 |
| Mcnally Bharat Engineering Company Limited | Industrial Capital Goods | 1,054,851 | 978.90 | 0.41 | INE748A01016 |
| TIL Limited | Industrial Capital Goods | 172,574 | 643.01 | 0.27 | INE806C01018 |
| Sharda Cropchem Limited | Pesticides | 56,638 | 147.71 | 0.06 | INE221J01015 |
| Snowman Logistics Limited | Transportation | 74,869 | 66.00 | 0.03 | INE734N01019 |
| Total | | | 227,241.97 | 94.91 | |
| PREFERENCE SHARES | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Zee Entertainment Enterprises Limited | Media & Entertainment | 19,950,000 | 159.60 | 0.07 | INE256A04014 |
| Total | | | 159.60 | 0.07 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 48.12 | 0.02 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | 11,988.96 | 5.00 | |
| Net Assets | | | 239,438.65 | 100.00 | |

Notes:

- The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.
- The aggregate value of illiquid equity shares of the Scheme is Nil and its percentage to Net Asset Value is Nil.
- Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|------------------------|----------------------------------|--------------------------|
| Dividend | ₹ 22.738 | ₹ 29.192 |
| Growth | ₹ 42.764 | ₹ 54.902 |
| Direct Plan - Dividend | ₹ 24.143 | ₹ 31.092 |
| Direct Plan - Growth | ₹ 43.091 | ₹ 55.493 |

- The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.
- The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.
- No dividend was declared during the half-year period ended September 30, 2014.
- The portfolio turnover ratio of the Scheme for the half-year ended September 30, 2014 is 0.5675 times.
- Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T Global Real Assets Fund (An open-ended fund of funds scheme) | | | | |
|--|-------------|---------------------------|---------------|--------------|
| Name of the Instrument | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| Foreign Securities and/or Overseas ETF's | | | | |
| (a) Mutual Fund Units | | | | |
| Fidelity Fund - Global Real Asset Securities Fund (Class I USD Shares) | 940,217.827 | 6,830.05 | 99.70 | LU0807813000 |
| Total | | 6,830.05 | 99.70 | |
| OTHERS | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | |
| | | 63.08 | 0.92 | |
| (b) Net Receivables/(Payables) | | | | |
| | | (42.25) | (0.62) | |
| Net Assets | | 6,850.88 | 100.00 | |

₹ Fund domiciled in Luxembourg

Notes:

- The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.
- Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|------------------------|----------------------------------|--------------------------|
| Dividend | ₹ 18.493 | ₹ 18.779 |
| Growth | ₹ 18.493 | ₹ 18.779 |
| Direct Plan - Dividend | ₹ 18.493 | ₹ 18.779 |
| Direct Plan - Growth | ₹ 18.691 | ₹ 19.057 |

- The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.
- The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is ₹ 6,830.05 lakhs and it represents 99.70% of the Net Assets as on September 30, 2014.
- No dividend was declared during the half-year period ended September 30, 2014.
- Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T Tax Advantage Fund (An open-ended equity linked savings scheme) | | | | | |
|--|--------------------------|------------|---------------------------|---------------|--------------|
| Name of the Instrument | Industry/ Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| EQUITY & EQUITY RELATED INSTRUMENTS | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Infosys Limited | Software | 210,800 | 7,900.26 | 5.37 | INE009A01021 |
| ICICI Bank Limited | Banks | 537,000 | 7,698.16 | 5.23 | INE090A01013 |
| HDFC Bank Limited | Banks | 689,500 | 6,016.92 | 4.09 | INE040A01026 |
| Larsen & Toubro Limited | Construction Project | 385,800 | 5,625.93 | 3.82 | INE018A01030 |
| Shree Cements Limited | Cement | 63,000 | 5,291.87 | 3.60 | INE070A01015 |
| Tata Consultancy Services Limited | Software | 185,000 | 5,062.71 | 3.44 | INE467B01029 |
| Reliance Industries Limited | Petroleum Products | 508,500 | 4,808.88 | 3.27 | INE002A01018 |
| Maruti Suzuki India Limited | Auto | 144,400 | 4,422.76 | 3.01 | INE585B01010 |
| Axis Bank Limited | Banks | 1,130,000 | 4,268.01 | 2.90 | INE238A01034 |
| Oil & Natural Gas Corporation Limited | Oil | 1,001,000 | 4,089.59 | 2.78 | INE213A01029 |
| Hindustan Petroleum Corporation Limited | Petroleum Products | 774,000 | 3,731.84 | 2.54 | INE094A01015 |
| Natco Pharma Limited | Pharmaceuticals | 251,009 | 3,649.04 | 2.48 | INE987B01018 |
| Exide Industries Limited | Auto Ancillaries | 2,056,000 | 3,486.98 | 2.37 | INE302A01026 |
| Hero MotoCorp Limited | Auto | 121,465 | 3,449.06 | 2.34 | INE158A01026 |
| Lupin Limited | Pharmaceuticals | 241,100 | 3,364.91 | 2.29 | INE326A01037 |
| Greaves Cotton Limited | Industrial Products | 2,402,100 | 3,193.59 | 2.17 | INE224A01026 |
| Tech Mahindra Limited | Software | 123,495 | 3,074.66 | 2.09 | INE669C01028 |
| The Federal Bank Limited | Banks | 2,345,000 | 2,951.18 | 2.01 | INE171A01029 |
| State Bank of India | Banks | 120,000 | 2,934.84 | 1.99 | INE062A01012 |
| ING Vysya Bank Limited | Banks | 470,500 | 2,795.95 | 1.90 | INE166A01011 |
| Housing Development Finance Corporation Limited | Finance | 261,500 | 2,759.48 | 1.88 | INE001A01036 |
| Bayer Cropscience Limited | Pesticides | 114,226 | 2,755.25 | 1.87 | INE462A01022 |
| The Ramco Cements Limited | Cement | 774,180 | 2,493.25 | 1.69 | INE331A01037 |
| Jyothy Laboratories Limited | Consumer Non Durables | 1,003,203 | 2,406.18 | 1.64 | INE668F01031 |
| Mcleod Russel India Limited | Consumer Non Durables | 787,900 | 2,290.43 | 1.56 | INE942G01012 |
| IDFC Limited | Finance | 1,621,927 | 2,226.09 | 1.51 | INE043D01016 |
| Bajaj Auto Limited | Auto | 94,900 | 2,217.56 | 1.51 | INE917010100 |
| Motherson Sumi Systems Limited | Auto Ancillaries | 546,000 | 2,160.25 | 1.47 | INE775A01035 |
| Fiem Industries Limited | Auto Ancillaries | 308,000 | 1,992.91 | 1.35 | INE737H01014 |
| Ashoka Buildcon Limited | Construction Project | 1,452,656 | 1,954.55 | 1.33 | INE442H01029 |
| UltraTech Cement Limited | Cement | 74,095 | 1,949.92 | 1.33 | INE481G01011 |
| Sesa Sterile Limited | Minerals/Mining | 700,000 | 1,907.50 | 1.30 | INE205A01025 |
| ITC Limited | Consumer Non Durables | 474,000 | 1,754.75 | 1.19 | INE154A01025 |
| Sharda Cropchem Limited | Pesticides | 641,210 | 1,672.28 | 1.14 | INE210J01015 |
| Bharti Airtel Limited | Telecom - Services | 400,000 | 1,641.06 | 1.12 | INE397D01024 |
| Punjab National Bank | Banks | 179,300 | 1,590.93 | 1.08 | INE160A01014 |
| Rallis India Limited | Pesticides | 703,251 | 1,589.35 | 1.08 | INE613A01020 |
| Gujarat Pipavav Port Limited | Transportation | 937,100 | 1,588.85 | 1.08 | INE517F01014 |
| CMC Limited | Software | 69,420 | 1,543.28 | 1.05 | INE314A01017 |
| Apollo Tyres Limited | Auto Ancillaries | 754,000 | 1,536.28 | 1.04 | INE438A01022 |
| Blue Star Limited | Consumer Durables | 423,000 | 1,532.95 | 1.04 | INE472A01039 |
| Oil India Limited | Oil | 249,000 | 1,515.41 | 1.03 | INE274J01014 |
| Bajaj Finance Limited | Finance | 54,000 | 1,469.50 | 1.00 | INE296A01016 |
| Union Bank of India | Banks | 763,000 | 1,440.54 | 0.98 | INE692A01016 |
| Sanofi India Limited | Pharmaceuticals | 43,778 | 1,423.64 | 0.97 | INE058A01010 |
| Max India Limited | Finance | 396,983 | 1,270.15 | 0.86 | INE180A01020 |
| Hindustan Unilever Limited | Consumer Non Durables | 147,500 | 1,100.35 | 0.75 | INE030A01027 |
| SQ5 India BFSI Limited | Software | 182,213 | 1,094.19 | 0.74 | INE021K01015 |
| ACC Limited | Cement | 78,000 | 1,091.65 | 0.74 | INE012A01025 |
| United Spirits Limited | Consumer Non Durables | 38,700 | 929.88 | 0.63 | INE854D01016 |
| Birla Corporation Limited | Cement | 138,500 | 655.73 | 0.45 | INE340A01012 |
| Thermax Limited | Industrial Capital Goods | 71,158 | 653.27 | 0.44 | INE152A01029 |
| Future Retail Limited | Retailing | 435,500 | 509.54 | 0.35 | INE623B01027 |
| Alban Offshore Limited | Oil | 70,000 | 415.24 | 0.28 | INE421A01028 |
| Mcnally Bharat Engineering Company Limited | Industrial Capital Goods | 402,266 | 373.30 | 0.25 | INE748A01016 |
| Snowman Logistics Limited | Transportation | 306,120 | 269.84 | 0.18 | INE734N01019 |
| Total | | | 143,592.47 | 97.60 | |
| PREFERENCE SHARES | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Zee Entertainment Enterprises Limited | Media & Entertainment | 13,196,967 | 105.58 | 0.07 | INE256A04014 |
| Total | | | 105.58 | 0.07 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 4,483.82 | 3.05 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | (1,025.13) | (0.72) | |
| Net Assets | | | 147,156.74 | 100.00 | |

Notes:

- The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.
- The aggregate value of illiquid equity shares of the Scheme is Nil and its percentage to Net Asset Value is Nil.
- Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|------------------------|----------------------------------|--------------------------|
| Dividend | ₹ 18.506 | ₹ 23.183 |
| Growth | ₹ 26.772 | ₹ 33.537 |
| Direct Plan - Dividend | ₹ 19.854 | ₹ 24.947 |
| Direct Plan - Growth | ₹ 26.954 | ₹ 33.868 |

- The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.
- The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.
- No dividend was declared during the half-year period ended September 30, 2014.



Half-Yearly Portfolio Statement as on September 30, 2014

(Pursuant to Regulations 59 and 59A of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| L&T India Value Fund (An open-ended equity growth scheme) | | | | | |
|--|--------------------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Industry/ Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| EQUITY & EQUITY RELATED INSTRUMENTS | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| ICICI Bank Limited | Banks | 19,800 | 283.84 | 3.29 | INE090A01013 |
| Infosys Limited | Software | 7,540 | 282.58 | 3.27 | INE009A01021 |
| Jk Lakshmi Cement Limited | Cement | 72,200 | 257.50 | 2.98 | INE786A01032 |
| State Bank of India | Banks | 9,520 | 232.83 | 2.70 | INE062A01012 |
| Oil & Natural Gas Corporation Limited | Oil | 52,500 | 214.49 | 2.48 | INE213A01029 |
| The Federal Bank Limited | Banks | 170,200 | 214.20 | 2.48 | INE171A01029 |
| Tata Motors Limited | Auto | 40,600 | 203.87 | 2.36 | INE155A01022 |
| National Buildings Construction Corporation Limited | Construction | 28,000 | 192.75 | 2.23 | INE095N01015 |
| Arvind Limited | Textile Products | 59,000 | 175.17 | 2.03 | INE034A01011 |
| Kalpitaru Power Transmission Limited | Power | 112,200 | 173.12 | 2.00 | INE220B01022 |
| UPL Limited | Pesticides | 50,600 | 172.07 | 1.99 | INE628A01036 |
| Axis Bank Limited | Banks | 45,000 | 169.97 | 1.97 | INE238A01034 |
| Balkrishna Industries Limited | Auto Ancillaries | 21,800 | 168.90 | 1.96 | INE787D01026 |
| Indo Count Industries Limited | Textiles - Cotton | 89,200 | 163.37 | 1.89 | INE483B01018 |
| Hindustan Petroleum Corporation Limited | Petroleum Products | 33,600 | 162.00 | 1.88 | INE094A01015 |
| Reliance Industries Limited | Petroleum Products | 16,950 | 160.30 | 1.86 | INE002A01018 |
| EID Parry India Limited | Fertilisers | 69,600 | 160.15 | 1.85 | INE126A01031 |
| Prism Cement Limited | Cement | 215,921 | 157.62 | 1.83 | INE010A01011 |
| Polaris Financial Technology Limited | Software | 58,700 | 147.63 | 1.71 | INE763A01023 |
| Ashoka Buildcon Limited | Construction Project | 109,000 | 146.66 | 1.70 | INE442H01029 |
| Karur Vysya Bank Limited | Banks | 27,400 | 145.32 | 1.68 | INE036D01010 |
| MindTree Limited | Software | 12,200 | 143.76 | 1.66 | INE018I01017 |
| Wabco India Limited | Auto Ancillaries | 3,565 | 138.35 | 1.60 | INE342J01019 |
| Fag Bearings India Limited | Industrial Products | 4,568 | 132.52 | 1.53 | INE513A01014 |
| Bharat Petroleum Corporation Limited | Petroleum Products | 20,100 | 131.74 | 1.53 | INE029A01011 |
| HCL Technologies Limited | Software | 7,600 | 130.32 | 1.51 | INE860A01027 |
| Credit Analysis And Research Limited | Finance | 8,500 | 127.64 | 1.48 | INE752H01013 |
| Lakshmi Machine Works Limited | Industrial Capital Goods | 3,150 | 127.23 | 1.47 | INE269B01029 |
| VA Tech Wabag Limited | Engineering Services | 7,300 | 123.22 | 1.43 | INE956G01038 |
| National Aluminium Company Limited | Non - Ferrous Metals | 212,000 | 122.22 | 1.42 | INE139A01034 |
| Apar Industries Limited | Industrial Capital Goods | 30,900 | 119.49 | 1.38 | INE372A01015 |
| Amara Raja Batteries Limited | Auto Ancillaries | 19,800 | 118.49 | 1.37 | INE885A01032 |
| Mphasis Limited | Software | 27,500 | 118.00 | 1.37 | INE356A01018 |
| BEML Limited | Industrial Capital Goods | 18,900 | 116.23 | 1.35 | INE258A01016 |
| Larsen & Toubro Limited | Construction Project | 7,900 | 115.20 | 1.33 | INE018A01030 |
| Tube Investments of India Limited | Consumer Durables | 34,800 | 113.10 | 1.31 | INE149A01025 |
| HSIL Limited | Consumer Durables | 31,500 | 112.36 | 1.30 | INE415A01038 |
| Punjab National Bank | Banks | 12,600 | 111.80 | 1.29 | INE160A01014 |
| Shree Cements Limited | Cement | 1,300 | 109.20 | 1.26 | INE070A01015 |
| V.S.T Tillers Tractors Limited | Auto | 7,020 | 108.60 | 1.26 | INE764D01017 |
| Camlin Fine Sciences Limited | Chemicals | 188,000 | 106.41 | 1.23 | INE052I01032 |
| Mahindra CIE Automotive Limited | Industrial Products | 49,800 | 106.25 | 1.23 | INE536H01010 |
| Orient Cement Limited | Cement | 77,900 | 103.49 | 1.20 | INE876N01018 |
| Aban Offshore Limited | Oil | 15,700 | 93.13 | 1.08 | INE421A01028 |
| FDC Limited | Pharmaceuticals | 63,500 | 92.90 | 1.08 | INE258B01022 |
| Sharda Cropchem Limited | Pesticides | 35,500 | 92.58 | 1.07 | INE221J01015 |
| Bayer Cropscience Limited | Pesticides | 3,800 | 91.66 | 1.06 | INE462A01022 |
| ITD Cementation India Limited | Construction | 20,700 | 89.84 | 1.04 | INE686A01018 |
| IL&FS Transportation Networks Limited | Transportation | 51,000 | 89.51 | 1.04 | INE975G01012 |
| Crompton Greaves Limited | Industrial Capital Goods | 43,400 | 87.28 | 1.01 | INE067A01029 |
| PI Industries Limited | Pesticides | 19,000 | 85.86 | 0.99 | INE603J01030 |
| Tourism Finance Corporation of India Limited | Finance | 191,000 | 82.13 | 0.95 | INE305A01015 |
| Sesa Sterilite Limited | Minerals/Mining | 29,000 | 79.03 | 0.92 | INE205A01025 |
| Mangalam Cement Limited | Cement | 31,500 | 77.44 | 0.90 | INE347A01017 |
| Lumax Auto Technologies Limited | Auto Ancillaries | 31,500 | 77.16 | 0.89 | INE872H01019 |
| Obero Realty Limited | Construction | 33,600 | 73.25 | 0.85 | INE093I01010 |
| Aditya Birla Nuvo Limited | Services | 4,100 | 66.44 | 0.77 | INE069A01017 |
| Engineers India Limited | Construction Project | 26,000 | 63.57 | 0.74 | INE510A01028 |
| Alstom T&D India Limited | Industrial Capital Goods | 16,300 | 56.92 | 0.66 | INE200A01026 |
| DCM Shriram Limited | Consumer Non Durables | 22,800 | 54.39 | 0.63 | INE499A01024 |
| TIL Limited | Industrial Capital Goods | 12,533 | 46.70 | 0.54 | INE806C01018 |
| Volta Limited | Construction Project | 17,400 | 42.04 | 0.49 | INE226A01021 |
| Container Corporation of India Limited | Transportation | 3,000 | 40.61 | 0.47 | INE111A01017 |
| Total | | | 8,102.40 | 93.83 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 757.51 | 8.77 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | (223.94) | (2.60) | |
| Net Assets | | | 8,635.97 | 100.00 | |

Notes:

- The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.
- The aggregate value of illiquid equity shares of the Scheme is Nil and its percentage to Net Asset Value is Nil.
- Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|------------------------|----------------------------------|--------------------------|
| Dividend | ₹13.881 | ₹19.204 |
| Growth | ₹13.881 | ₹20.295 |
| Direct Plan - Dividend | ₹13.989 | ₹19.437 |
| Direct Plan - Growth | ₹13.989 | ₹20.525 |

- The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.
- The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.
- The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|------------------------|---------------------------|--------|
| | Individuals & HUF | Others |
| Dividend | ₹ 1.00 | ₹ 1.00 |
| Direct Plan - Dividend | ₹ 1.00 | ₹ 1.00 |

- No bonus was declared during the half-year ended September 30, 2014.
- The portfolio turnover ratio of the Scheme for the half-year ended September 30, 2014 is 1.1134 times.
- Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T Indo Asia Fund (An open-ended equity growth scheme) | | | | | |
|---|----------------------------|-------------|------------------------------|---------------|--------------|
| Name of the Instrument | Industry/ Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| EQUITY & EQUITY RELATED INSTRUMENTS | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| ICICI Bank Limited | Banks | 97,200 | 1,393.41 | 5.35 | INE090A01013 |
| HDFC Bank Limited | Banks | 132,700 | 1,158.01 | 4.45 | INE040A01026 |
| Oil & Natural Gas Corporation Limited | Oil | 227,000 | 927.41 | 3.56 | INE213A01029 |
| Maruti Suzuki India Limited | Auto | 25,500 | 781.03 | 3.00 | INE585B01010 |
| Infosys Limited | Software | 20,800 | 779.53 | 2.99 | INE009A01021 |
| Axis Bank Limited | Banks | 191,000 | 721.41 | 2.77 | INE238A01034 |
| Reliance Industries Limited | Petroleum Products | 73,000 | 690.36 | 2.65 | INE002A01018 |
| Housing Development Finance Corporation Limited | Finance | 65,400 | 690.13 | 2.65 | INE001A01036 |
| Larsen & Toubro Limited | Construction Project | 46,900 | 683.92 | 2.63 | INE018A01030 |
| Sundaram Finance Limited | Finance | 51,057 | 666.19 | 2.56 | INE660A01013 |
| Jk Lakshmi Cement Limited | Cement | 180,500 | 643.75 | 2.47 | INE786A01032 |
| Tata Consultancy Services Limited | Software | 20,000 | 547.32 | 2.10 | INE467B01029 |
| Bank of Baroda | Banks | 57,200 | 516.12 | 1.98 | INE028A01013 |
| Lupin Limited | Pharmaceuticals | 35,800 | 499.64 | 1.92 | INE326A01037 |
| Bharat Electronics Limited | Industrial Capital Goods | 23,700 | 471.65 | 1.81 | INE263A01016 |
| Tata Motors Limited | Auto | 133,000 | 458.98 | 1.76 | INE155A01020 |
| Bharti Airtel Limited | Telecom - Services | 110,800 | 448.96 | 1.72 | INE397D01024 |
| Punjab National Bank | Banks | 49,300 | 437.44 | 1.68 | INE160A01014 |
| Motherhood Sumi Systems Limited | Auto Ancillaries | 45,300 | 417.41 | 1.60 | INE775A01035 |
| Balkrishna Industries Limited | Auto Ancillaries | 108,563 | 376.24 | 1.44 | INE787D01026 |
| HCL Technologies Limited | Software | 20,650 | 354.10 | 1.36 | INE860A01027 |
| Hindustan Petroleum | Petroleum Products | 70,500 | 339.92 | 1.31 | INE094A01015 |
| Shree Cement Limited | Cement | 4,000 | 335.99 | 1.29 | INE070A01015 |
| Eicher Motors Limited | Auto | 2,800 | 335.22 | 1.29 | INE066A01013 |
| Container Corporation of India Limited | Transportation | 24,500 | 331.68 | 1.27 | INE111A01017 |
| IndusInd Bank Limited | Banks | 51,500 | 320.10 | 1.23 | INE095A01012 |
| Sesa Sterilite Limited | Minerals/Mining | 102,000 | 277.95 | 1.07 | INE205A01025 |
| Ashoka Buildcon Limited | Construction Project | 205,779 | 276.88 | 1.06 | INE442H01029 |
| Divi's Laboratories Limited | Pharmaceuticals | 15,000 | 270.05 | 1.04 | INE361B01024 |
| Prism Cement Limited | Cement | 363,382 | 265.27 | 1.02 | INE010A01011 |
| V.S.T Tillers Tractors Limited | Auto | 16,696 | 258.29 | 0.99 | INE764D01017 |
| Huhtamaki PPL Limited | Industrial Products | 127,000 | 243.84 | 0.94 | INE275B01026 |
| ITC Limited | Consumer Non Durables | 65,500 | 242.48 | 0.93 | INE154A01025 |
| Adani Ports and Special Economic Zone Limited | Transportation | 85,500 | 237.31 | 0.91 | INE742F01042 |
| Zee Entertainment Enterprises Limited | Media & Entertainment | 68,000 | 213.62 | 0.82 | INE256A01028 |
| Tech Mahindra Limited | Software | 8,500 | 211.62 | 0.81 | INE669C01028 |
| Hero MotoCorp Limited | Auto | 7,010 | 199.05 | 0.76 | INE158A01026 |
| Jyothy Laboratories Limited | Consumer Non Durables | 72,000 | 172.69 | 0.66 | INE668F01031 |
| Blue Star Limited | Consumer Durables | 45,000 | 163.08 | 0.63 | INE472A01039 |
| Grasim Industries Limited | Cement | 3,800 | 134.84 | 0.52 | INE047A01013 |
| Mcnally Bharat Engineering Company Limited | Industrial Capital Goods | 127,000 | 117.86 | 0.45 | INE748A01016 |
| Bayer Cropscience Limited | Pesticides | 4,800 | 115.78 | 0.44 | INE462A01022 |
| IL&FS Transportation Networks Limited | Transportation | 64,000 | 112.32 | 0.43 | INE975G01012 |
| Aurobindo Pharma Limited | Pharmaceuticals | 11,500 | 111.35 | 0.43 | INE406A01037 |
| Cadila Healthcare Limited | Pharmaceuticals | 7,500 | 99.15 | 0.38 | INE010B01019 |
| Wabco India Limited | Auto Ancillaries | 2,400 | 93.14 | 0.36 | INE342J01019 |
| Sadbhav Engineering Limited | Construction Project | 37,000 | 89.03 | 0.32 | INE226H01026 |
| Volta Limited | Construction Project | 33,000 | 73.75 | 0.31 | INE226A01021 |
| Vinati Organics Limited | Chemicals | 18,000 | 75.71 | 0.29 | INE410B01029 |
| JK Cement Limited | Cement | 11,888 | 66.15 | 0.25 | INE823G01014 |
| Sharda Cropchem Limited | Pesticides | 6,285 | 16.39 | 0.06 | INE221J01015 |
| Total | | | 19,463.52 | 74.72 | |
| PREFERENCE SHARES | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Zee Entertainment Enterprises Limited | Media & Entertainment | 2,856,000 | 22.85 | 0.09 | INE256A04014 |
| Total | | | 22.85 | 0.09 | |
| Foreign Securities and/or Overseas ETF's | | | | | |
| (a) Mutual Fund Units | | | | | |
| Fidelity Funds - Asian Aggressive Fund (Class I USD Shares)\$ | Overseas Mutual Fund Units | 873,334,739 | 6,279.62 | 24.12 | LU0820712619 |
| Total | | | 6,279.62 | 24.12 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 475.69 | 1.83 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | (203.62) | (0.76) | |
| Net Assets | | | 26,038.06 | 100.00 | |

\$ Fund domiciled in Luxembourg.

Notes:

- The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.
- The aggregate value of illiquid equity shares of the Scheme is Nil and its percentage to Net Asset Value is Nil.
- Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|------------------------|----------------------------------|--------------------------|
| Dividend | ₹16.525 | ₹18.668 |
| Growth | ₹16.525 | ₹20.179 |
| Direct Plan - Dividend | ₹16.650 | ₹18.881 |
| Direct Plan - Growth | ₹16.650 | ₹20.393 |

- The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.
- The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is ₹ 6,279.62 lakhs and it represents 24.12% of the Net Assets as on September 30, 2014.
- The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|------------------------|---------------------------|--------|
| | Individuals & HUF | Others |
| Dividend | ₹ 1.50 | ₹ 1.50 |
| Direct Plan - Dividend | ₹ 1.50 | ₹ 1.50 |

- No bonus was declared during the half-year ended September 30, 2014.
- The portfolio turnover ratio of the Scheme for the half-year ended September 30, 2014 is 0.4283 times.
- Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T India Special Situations Fund (An open-ended equity growth scheme) | | | | | |
|---|----------------------|----------|------------------------------|-------------|--------------|
| Name of the Instrument | Industry/ Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| EQUITY & EQUITY RELATED INSTRUMENTS | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Infosys Limited | Software | 86,500 | 3,241.80 | 4.14 | INE009A01021 |
| Larsen & Toubro Limited | Construction Project | 208,000 | 3,033.16 | 3.88 | INE018A01030 |
| HCL Technologies Limited | Software | 166,500 | 2,855.06 | 3.65 | INE860 |

Half-Yearly Portfolio Statement as on September 30, 2014

(Pursuant to Regulations 59 and 59A of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| L&T India Prudence Fund (An open-ended equity growth fund) | | | | | |
|---|--------------------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Industry/ Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| EQUITY & EQUITY RELATED INSTRUMENTS | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Infosys Limited | Software | 6,730 | 252.22 | 2.59 | INE009A01021 |
| Oil & Natural Gas Corporation Limited | Oil | 58,700 | 236.96 | 2.43 | INE123A01029 |
| HDFC Bank Limited | Banks | 25,300 | 220.78 | 2.27 | INE040A01026 |
| ICICI Bank Limited | Banks | 14,600 | 209.30 | 2.15 | INE090A01013 |
| Reliance Industries Limited | Petroleum Products | 22,000 | 208.05 | 2.14 | INE002A01018 |
| Larsen & Toubro Limited | Construction Project | 13,100 | 191.03 | 1.96 | INE018A01030 |
| Shree Cements Limited | Cement | 2,200 | 184.80 | 1.90 | INE070A01015 |
| Lupin Limited | Pharmaceuticals | 12,800 | 178.64 | 1.83 | INE326A01037 |
| Divi's Laboratories Limited | Pharmaceuticals | 9,600 | 172.83 | 1.77 | INE361B01024 |
| Tata Consultancy Services Limited | Software | 6,130 | 167.75 | 1.72 | INE467B01029 |
| Hero MotoCorp Limited | Auto | 5,750 | 163.27 | 1.68 | INE158A01026 |
| Sundram Fasteners Limited | Auto Ancillaries | 101,702 | 154.43 | 1.58 | INE387A01021 |
| Swaraj Engines Limited | Industrial Products | 15,108 | 151.31 | 1.55 | INE277A01016 |
| Maruti Suzuki India Limited | Auto | 4,900 | 150.08 | 1.54 | INE585B01010 |
| Axis Bank Limited | Banks | 37,750 | 142.58 | 1.46 | INE238A01034 |
| The Federal Bank Limited | Banks | 110,000 | 138.44 | 1.42 | INE171A01018 |
| Honda SIEL Power Products Limited | Industrial Capital Goods | 13,286 | 129.54 | 1.33 | INE634A01018 |
| Orient Cement Limited | Cement | 87,000 | 115.58 | 1.19 | INE876N01018 |
| Bayer Cropscience Limited | Pesticides | 4,600 | 110.96 | 1.14 | INE462A01022 |
| Ingersoll Rand (India) Limited | Industrial Products | 15,100 | 106.20 | 1.09 | INE177A01018 |
| MindTree Limited | Software | 9,000 | 106.05 | 1.09 | INE018A01017 |
| Aarti Industries Limited | Chemicals | 37,300 | 103.96 | 1.07 | INE769A01020 |
| Sundaram Finance Limited | Finance | 7,900 | 103.08 | 1.06 | INE660A01013 |
| Indian Hume Pipe Company Limited | Construction Project | 33,000 | 101.74 | 1.04 | INE216A01022 |
| Apollonia Industries Limited | Consumer Non Durables | 6,900 | 96.05 | 0.99 | INE238A01022 |
| Britannia Tyres Limited | Auto Ancillaries | 47,000 | 95.76 | 0.98 | INE438A01022 |
| Tech Mahindra Limited | Software | 3,840 | 95.60 | 0.98 | INE699C01027 |
| Hindustan Unilever Limited | Consumer Non Durables | 12,500 | 93.25 | 0.96 | INE030A01027 |
| Ashoka Buildcon Limited | Construction Project | 68,000 | 91.49 | 0.94 | INE442H01029 |
| Bajaj Auto Limited | Auto | 3,800 | 89.36 | 0.92 | INE917H01010 |
| Ambuja Cements Limited | Cement | 41,000 | 87.62 | 0.90 | INE079A01024 |
| Redington (India) Limited | Trading | 93,151 | 86.63 | 0.89 | INE891D01026 |
| IDFC Limited | Finance | 62,000 | 85.10 | 0.87 | INE43D01014 |
| Fiem Industries Limited | Auto Ancillaries | 13,000 | 84.12 | 0.86 | INE737H01016 |
| Procter & Gamble Hygiene and Health Care Limited | Consumer Non Durables | 1,550 | 83.35 | 0.86 | INE179A01014 |
| Bank of Baroda | Banks | 9,200 | 83.01 | 0.85 | INE028A01013 |
| Fag Bearings India Limited | Industrial Products | 2,850 | 82.68 | 0.85 | INE153A01014 |
| Tata Motors Limited | Auto | 16,000 | 80.34 | 0.82 | INE155A01022 |
| Prism Cement Limited | Cement | 110,000 | 80.30 | 0.82 | INE010A01011 |
| Praj Industries Limited | Industrial Capital Goods | 120,500 | 79.53 | 0.82 | INE074A01025 |
| State Bank of Bikaner and Jaipur | Banks | 14,100 | 78.88 | 0.81 | INE648A01026 |
| ACC Limited | Cement | 5,400 | 75.58 | 0.78 | INE012A01025 |
| Bharat Petroleum Corporation Limited | Petroleum Products | 11,400 | 74.72 | 0.77 | INE029A01011 |
| Punjab National Bank | Banks | 8,350 | 74.09 | 0.76 | INE160A01014 |
| HCL Technologies Limited | Software | 4,300 | 73.73 | 0.76 | INE860A01027 |
| Hindustan Zinc Limited | Non - Ferrous Metals | 44,000 | 70.82 | 0.73 | INE267A01025 |
| The Indian Hotels Company Limited | Hotels | 72,000 | 70.24 | 0.72 | INE053A01029 |
| Hindustan Petroleum Corporation Limited | Petroleum Products | 14,500 | 69.91 | 0.72 | INE094A01015 |
| Merck Limited | Pharmaceuticals | 8,200 | 69.74 | 0.72 | INE199A01012 |
| Wabco India Limited | Auto Ancillaries | 1,782 | 69.16 | 0.71 | INE342J01019 |
| Birla Corporation Limited | Cement | 14,500 | 68.65 | 0.70 | INE340A01012 |
| Blue Dart Express Limited | Transportation | 1,270 | 67.15 | 0.69 | INE233B01017 |
| McCleod Russel India Limited | Consumer Non Durables | 22,800 | 66.28 | 0.68 | INE942G01012 |
| Bajaj Finance Limited | Finance | 2,200 | 59.87 | 0.61 | INE296A01016 |
| Thermax Limited | Industrial Capital Goods | 6,500 | 59.67 | 0.61 | INE152A01029 |
| ING Vysya Bank Limited | Banks | 9,907 | 58.87 | 0.60 | INE166A01011 |
| The Great Eastern Shipping Company Limited | Transportation | 13,000 | 56.14 | 0.58 | INE017A01032 |
| Emami Limited | Consumer Non Durables | 7,000 | 48.80 | 0.50 | INE548C01032 |
| Torrent Pharmaceuticals Limited | Pharmaceuticals | 5,400 | 47.06 | 0.48 | INE685A01028 |
| Oil India Limited | Oil | 7,700 | 46.86 | 0.48 | INE274J01014 |
| Sharda Cropchem Limited | Pesticides | 17,500 | 45.64 | 0.47 | INE221J01015 |
| Kalpataru Power Transmission Limited | Power | 28,200 | 43.51 | 0.45 | INE220B01022 |
| FDC Limited | Pharmaceuticals | 19,770 | 28.92 | 0.30 | INE258B01022 |
| Total | | | 6,618.06 | 67.94 | |
| DEBT INSTRUMENTS | | | | | |
| Fixed Rates Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Tata Motors Finance Ltd ** | CRISIL AA- | 50 | 499.70 | 5.13 | INE909H07AD0 |
| National Bank for Agriculture & Rural Development ** | CRISIL AAA | 30 | 299.91 | 3.08 | INE261F09H85 |
| Housing Development Finance Corporation Ltd ** | CRISIL AAA | 20 | 199.39 | 2.05 | INE001A07JQ4 |
| Total | | | 999.00 | 10.26 | |
| Convertible Bonds - Corporate | | | | | |
| The Indian Hotels Company Limited ** | CARE AA+ | 16,200 | 14.40 | 0.15 | INE053A08081 |
| Total | | | 14.40 | 0.15 | |
| Government Securities | | | | | |
| GOI 08.40% 28-JUL-2024 | SOVEREIGN | 500,000 | 496.25 | 5.09 | IN0020140045 |
| Total | | | 496.25 | 5.09 | |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| UCO Bank | CRISIL A1+ | 1,400 | 1,389.10 | 14.26 | INE691A16IP7 |
| Total | | | 1,389.10 | 14.26 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 167.33 | 1.72 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | 60.27 | 0.58 | |
| Net Assets | | | 9,744.41 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL, CARE, ICRA, IND.

** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) The aggregate value of illiquid equity shares of the Scheme is Nil and its percentage to Net Asset Value is Nil.

(3) The Indian Hotels Company Limited CCDs have been issued by way of rights on the basis of equity holdings in the ratio of 9 debentures of face value ₹ 1 at a premium of ₹ 54 each for 40 equity shares of face value ₹ 1. The aggregate value of such debentures is ₹ 14.40 Lakhs and its percentage to Net Asset Value is 0.15%.

(4) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|------------------------|----------------------------------|--------------------------|
| Dividend | ₹ 13.221 | ₹ 16.320 |
| Growth | ₹ 13.221 | ₹ 16.735 |
| Direct Plan - Dividend | ₹ 13.364 | ₹ 16.999 |
| Direct Plan - Growth | ₹ 13.364 | ₹ 16.999 |

(5) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(6) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(7) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|----------|---------------------------|--------|
| | Individuals & HUF | Others |
| Dividend | ₹ 0.40 | ₹ 0.40 |

(8) No bonus was declared during the half-year ended September 30, 2014.

(9) The portfolio turnover ratio of the Scheme for the half-year ended September 30, 2014 is 0.5481 times.

(10) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T India Equity and Gold Fund (An open-ended equity growth fund) | | | | | |
|--|--------------------------|----------|------------------------------|----------|--------------|
| Name of the Instrument | Industry/ Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| EQUITY & EQUITY RELATED INSTRUMENTS | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| HDFC Bank Limited | Banks | 20,150 | 175.84 | 2.93 | INE040A01026 |
| ICICI Bank Limited | Banks | 11,700 | 167.73 | 2.79 | INE090A01013 |
| Larsen & Toubro Limited | Construction Project | 11,400 | 166.24 | 2.77 | INE018A01030 |
| Tata Consultancy Services Limited | Software | 5,950 | 162.83 | 2.71 | INE467B01029 |
| Oil & Natural Gas Corporation Limited | Oil | 39,500 | 161.38 | 2.69 | INE213A01029 |
| Shree Cements Limited | Cement | 1,920 | 161.28 | 2.69 | INE070A01015 |
| Infosys Limited | Software | 4,080 | 152.91 | 2.55 | INE009A01021 |
| Sundram Fasteners Limited | Auto Ancillaries | 94,000 | 142.74 | 2.38 | INE387A01021 |
| Maruti Suzuki India Limited | Auto | 4,480 | 137.22 | 2.29 | INE585B01010 |
| Divi's Laboratories Limited | Pharmaceuticals | 7,600 | 136.83 | 2.28 | INE361B01024 |
| Reliance Industries Limited | Petroleum Products | 14,200 | 134.29 | 2.24 | INE002A01018 |
| Lupin Limited | Pharmaceuticals | 9,500 | 132.59 | 2.21 | INE326A01037 |
| Swaraj Engines Limited | Industrial Products | 12,700 | 127.19 | 2.12 | INE277A01016 |
| The Federal Bank Limited | Banks | 100,020 | 125.88 | 2.10 | INE171A01018 |
| Axis Bank Limited | Banks | 28,750 | 108.59 | 1.81 | INE238A01034 |
| Hero MotoCorp Limited | Auto | 3,800 | 107.90 | 1.80 | INE158A01026 |
| Ashoka Buildcon Limited | Construction Project | 7,444 | 103.26 | 1.72 | INE442H01029 |
| Bayer Cropscience Limited | Pesticides | 41,700 | 98.90 | 1.65 | INE426A01022 |
| Orient Cement Limited | Cement | 73,000 | 96.98 | 1.62 | INE876N01018 |
| Ingersoll Rand (India) Limited | Industrial Products | 13,650 | 96.00 | 1.60 | INE177A01018 |
| Sundaram Finance Limited | Finance | 6,911 | 90.17 | 1.50 | INE660A01013 |
| Fag Bearings India Limited | Industrial Products | 3,000 | 87.03 | 1.45 | INE513A01014 |
| MindTree Limited | Software | 7,200 | 84.84 | 1.41 | INE018A01017 |
| Blue Dart Express Limited | Transportation | 1,530 | 80.90 | 1.35 | INE233B01017 |
| Aarti Industries Limited | Chemicals | 29,000 | 80.82 | 1.33 | INE769A01020 |
| Bajaj Auto Limited | Auto | 3,400 | 79.95 | 1.35 | INE917H01010 |
| Britannia Industries Limited | Consumer Non Durables | 5,500 | 76.56 | 1.28 | INE216A01022 |
| Wabco India Limited | Auto Ancillaries | 2,955 | 75.17 | 1.26 | INE296A01016 |
| Bajaj Finance Limited | Finance | 1,760 | 75.81 | 1.25 | INE296A01016 |
| Fiem Industries Limited | Auto Ancillaries | 11,500 | 74.41 | 1.24 | INE737H01014 |
| Redington (India) Limited | Trading | 80,000 | 74.40 | 1.24 | INE891D01026 |
| Punjab National Bank | Banks | 8,000 | 70.98 | 1.18 | INE160A01014 |
| Procter & Gamble Hygiene and Health Care Limited | Consumer Non Durables | 1,300 | 69.91 | 1.16 | INE179A01014 |
| Hindustan Petroleum Corporation Limited | Petroleum Products | 14,000 | 67.50 | 1.12 | INE094A01015 |
| Prism Cement Limited | Cement | 91,000 | 66.43 | 1.11 | INE010A01011 |
| The Indian Hotels Company Limited | Hotels | 65,000 | 63.41 | 1.06 | INE053A01029 |
| Tech Mahindra Limited | Software | 2,500 | 62.24 | 1.04 | INE669C01028 |
| Praj Industries Limited | Industrial Capital Goods | 94,000 | 62.04 | 1.03 | INE074A01025 |
| State Bank of Bikaner and Jaipur | Banks | 10,835 | 60.61 | 1.01 | INE648A01026 |
| Tata Motors Limited | Auto | 12,000 | 60.26 | 1.00 | INE155A01022 |
| Ambuja Cements Limited | Cement | 28,000 | 59.84 | 1.00 | INE079A01024 |
| Hindustan Unilever Limited | Consumer Non Durables | 8,000 | 59.68 | 0.99 | INE030A01027 |
| Merck Limited | Pharmaceuticals | 7,000 | 59.53 | 0.99 | INE199A01012 |
| Bharat Petroleum Corporation Limited | Petroleum Products | 8,700 | 57.02 | 0.95 | INE029A01011 |
| Thermax Limited | Industrial Capital Goods | 6,200 | 56.92 | 0.95 | INE152A01029 |
| Emami Limited | Consumer Non Durables | 8,000 | 55.78 | 0.93 | INE548C01032 |
| ING Vysya Bank Limited | Banks | 9,300 | 55.27 | 0.92 | INE166A01011 |
| Bank of Baroda | Banks | 6,100 | 55.04 | 0.92 | INE028A01013 |
| The Great Eastern Shipping Company Limited | Transportation | 12,600 | 54.41 | 0.91 | INE017A01032 |
| Hindustan Zinc Limited | Non - Ferrous Metals | 33,500 | 53.92 | 0.90 | INE267A01025 |
| Kalpataru Power Transmission Limited | Power | 34,600 | 53.39 | 0.89 | INE220B01022 |
| ACC Limited | Cement | 18,100 | 53.18 | 0.89 | INE012A01012 |
| McCleod Russel India Limited | Consumer Non Durables | 3,800 | 52.62 | 0.88 | INE942G01012 |
| HCL Technologies Limited | Software | 2,800 | 48.01 | 0.80 | INE860A01027 |
| Torrent Pharmaceuticals Limited | Pharmaceuticals | 5,000 | 43.57 | 0.73 | INE685A01028 |
| Oil India Limited | Oil | 7,000 | 42.60 | 0.71 | INE274J01014 |
| FDC Limited | Pharmaceuticals | 27,392 | 40.07 | 0.67 | INE258B01022 |
| Sharda Cropchem Limited | Pesticides | 11,300 | 29.47 | 0.49 | INE221J01015 |
| Birla Corporation Limited | Cement | 4,000 | 18.94 | 0.32 | INE340A01012 |
| Total | | | 5,109.28 | 8 | |



Half-Yearly Portfolio Statement as on September 30, 2014

(Pursuant to Regulations 59 and 59A of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| L&T Midcap Fund (An open-ended equity scheme) | | | | | |
|--|--------------------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Industry/ Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| EQUITY & EQUITY RELATED INSTRUMENTS | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Sundaram Finance Limited | Finance | 68,800 | 897.70 | 3.71 | INE660A01013 |
| Shree Cements Limited | Cement | 6,946 | 583.45 | 2.41 | INE070A01015 |
| Procter & Gamble Hygiene and Health Care Limited | Consumer Non Durables | 10,206 | 548.83 | 2.27 | INE179A01014 |
| Bayer Cropscience Limited | Pesticides | 22,500 | 542.72 | 2.24 | INE462A01022 |
| Hitachi Home and Life Solutions India Limited | Consumer Durables | 81,200 | 523.46 | 2.16 | INE782A01015 |
| Swaraj Engines Limited | Industrial Products | 50,892 | 509.68 | 2.11 | INE277A01016 |
| Aarti Industries Limited | Chemicals | 182,800 | 509.46 | 2.10 | INE769A01020 |
| The Federal Bank Limited | Banks | 400,000 | 503.40 | 2.08 | INE171A01029 |
| Karur Vysya Bank Limited | Banks | 93,100 | 493.76 | 2.04 | INE036D01010 |
| Century Plyboards (India) Limited | Consumer Durables | 422,379 | 490.80 | 2.03 | INE348B01021 |
| Divi's Laboratories Limited | Pharmaceuticals | 27,150 | 488.80 | 2.02 | INE361B01024 |
| Prism Cement Limited | Cement | 664,000 | 484.72 | 2.00 | INE10A01011 |
| Exide Industries Limited | Auto Ancillaries | 283,000 | 479.97 | 1.98 | INE302A01020 |
| UPL Limited | Pesticides | 140,000 | 476.07 | 1.97 | INE628A01036 |
| Hindustan Petroleum Corporation Limited | Petroleum Products | 97,500 | 470.10 | 1.94 | INE094A01015 |
| Gateway Distriparks Limited | Transportation | 182,900 | 469.05 | 1.94 | INE852F01015 |
| The Ramco Cements Limited | Cement | 143,898 | 463.42 | 1.91 | INE331A01037 |
| Fiem Industries Limited | Auto Ancillaries | 70,000 | 452.94 | 1.87 | INE737H01014 |
| State Bank of Bikaner and Jaipur | Banks | 78,700 | 440.25 | 1.82 | INE048A01026 |
| Bank of Baroda | Banks | 47,600 | 429.49 | 1.77 | INE028A01013 |
| ING Vysya Bank Limited | Banks | 72,000 | 427.86 | 1.77 | INE166A01011 |
| Ingersoll Rand (India) Limited | Industrial Products | 60,611 | 426.28 | 1.76 | INE177A01018 |
| Bajaj Electricals Limited | Consumer Durables | 159,000 | 425.33 | 1.76 | INE193E01025 |
| The Great Eastern Shipping Company Limited | Transportation | 98,300 | 424.51 | 1.75 | INE017A01032 |
| SQS India BFSI Limited | Software | 70,000 | 420.35 | 1.74 | INE201K01015 |
| Indian Hume Pipe Company Limited | Construction Project | 134,685 | 415.23 | 1.71 | INE323C01030 |
| Praj Industries Limited | Industrial Capital Goods | 609,700 | 409.42 | 1.66 | INE074A01025 |
| JK Cement Limited | Cement | 700,000 | 389.52 | 1.61 | INE823G01014 |
| The Indian Hotels Company Limited | Hotels | 396,000 | 386.30 | 1.60 | INE053A01029 |
| Alstom T&D India Limited | Industrial Capital Goods | 106,600 | 372.25 | 1.54 | INE200A01026 |
| Mcleod Russel Limited | Auto | 3,089 | 369.82 | 1.53 | INE066A01012 |
| Eicher Motors India Limited | Consumer Non Durables | 123,000 | 357.56 | 1.48 | INE942G01013 |
| Jyothy Laboratories Limited | Consumer Non Durables | 143,500 | 344.18 | 1.42 | INE668F01031 |
| TD Power Systems Limited | Industrial Capital Goods | 101,997 | 341.64 | 1.41 | INE419M01012 |
| Bajaj Holdings & Investment Ltd | Finance | 23,600 | 328.64 | 1.36 | INE118A01012 |
| Britannia Industries Limited | Consumer Non Durables | 23,000 | 320.17 | 1.32 | INE216A01022 |
| Gujarat Pipavav Port Limited | Transportation | 186,000 | 315.36 | 1.30 | INE517F01014 |
| Redington (India) Limited | Trading | 336,600 | 313.04 | 1.29 | INE891D01026 |
| Tech Mahindra Limited | Software | 12,300 | 306.23 | 1.26 | INE669C01028 |
| Ashoka Buildcon Limited | Construction Project | 212,000 | 285.25 | 1.18 | INE442H01029 |
| Birla Corporation Limited | Cement | 57,500 | 272.23 | 1.12 | INE340A01012 |
| Wabco India Limited | Auto Ancillaries | 7,000 | 271.66 | 1.12 | INE342J01019 |
| Sharda Cropchem Limited | Pesticides | 103,700 | 270.45 | 1.12 | INE221J01015 |
| Crompton Greaves Limited | Industrial Capital Goods | 133,600 | 268.67 | 1.11 | INE067A01029 |
| Punjab National Bank | Banks | 30,000 | 266.19 | 1.10 | INE160A01014 |
| MindTree Limited | Software | 22,500 | 265.13 | 1.10 | INE018I01017 |
| Emami Limited | Consumer Non Durables | 37,800 | 263.54 | 1.09 | INE548C01032 |
| Blue Dart Express Limited | Transportation | 4,973 | 262.94 | 1.09 | INE233B01017 |
| Pfizer Limited | Pharmaceuticals | 15,625 | 259.85 | 1.07 | INE182A01016 |
| Future Lifestyle Fashions Limited | Retailing | 290,000 | 256.65 | 1.06 | INE452O01018 |
| Thermax Limited | Industrial Capital Goods | 26,650 | 244.66 | 1.01 | INE152A01029 |
| Apollo Tyres Limited | Auto Ancillaries | 119,500 | 243.48 | 1.01 | INE348A01022 |
| Merck Limited | Pharmaceuticals | 28,200 | 239.83 | 0.99 | INE199A01012 |
| Oil India Limited | Oil | 35,400 | 215.44 | 0.89 | INE274J01014 |
| CMCLimited | Software | 9,600 | 213.42 | 0.88 | INE314A01017 |
| Alstom India Limited | Industrial Capital Goods | 42,200 | 201.46 | 0.83 | INE878A01011 |
| Bajaj Finance Limited | Finance | 7,120 | 193.76 | 0.80 | INE296A01016 |
| Snowman Logistics Limited | Transportation | 197,100 | 173.74 | 0.72 | INE734N01019 |
| TIL Limited | Industrial Capital Goods | 40,059 | 149.26 | 0.62 | INE806C01018 |
| Aban Offshore Limited | Oil | 15,000 | 148.30 | 0.61 | INE421A01028 |
| SKF India Limited | Industrial Products | 13,300 | 146.38 | 0.60 | INE640A01023 |
| Speciality Restaurants Limited | Hotels | 100,000 | 145.35 | 0.60 | INE247M01014 |
| Total | | | 22,602.38 | 93.36 | |
| DEBT INSTRUMENTS | | | | | |
| Convertible Bonds - Corporate | | | | | |
| A) The Indian Hotels Company Limited ** | CARE AA+ | 89,100 | 79.18 | 0.33 | INE053A08081 |
| Total | | | 79.18 | 0.33 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 1,806.35 | 7.46 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | (275.22) | (1.15) | |
| Net Assets | | | 24,212.69 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND. ** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

- Notes:**
- The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.
 - The aggregate value of illiquid equity shares of the Scheme is Nil and its percentage to Net Asset Value is Nil.
 - The Indian Hotels Company Limited debentures have been issued by a way of rights on the basis of equity holdings in the ratio of 9 CDDTs of face value ₹ 1 at a premium of ₹ 54 each for 40 equity shares of face value ₹ 1. The aggregate value of such debentures is ₹ 79.18 Lakhs and its percentage to Net Asset Value is 0.33%.
 - Option wise per unit Net Asset Values are as follows:
- | Option | Rate of dividend per Unit | |
|------------------------|----------------------------------|--------------------------|
| | As on beginning of the half-year | As on September 30, 2014 |
| Dividend | ₹ 23.85 | ₹ 32.63 |
| Growth | ₹ 49.52 | ₹ 73.28 |
| Direct Plan - Dividend | ₹ 24.01 | ₹ 33.03 |
| Direct Plan - Growth | ₹ 49.94 | ₹ 74.21 |
- The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.
 - The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.
 - The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:
- | Option | Rate of dividend per Unit | |
|------------------------|----------------------------------|--------------------------|
| | As on beginning of the half-year | As on September 30, 2014 |
| Dividend | ₹ 2.50 | ₹ 2.50 |
| Direct Plan - Dividend | ₹ 2.50 | ₹ 2.50 |
- No bonus was declared during the half-year ended September 30, 2014.
 - The portfolio turnover ratio of the Scheme for the half-year ended September 30, 2014 is 0.6995 times.
 - Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T Long Term Advantage Fund-I (A 10 year close ended equity linked saving scheme) | | | | | |
|---|--------------------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Industry/ Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| EQUITY & EQUITY RELATED INSTRUMENTS | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| HDFC Bank Limited | Banks | 1,220 | 10.65 | 5.98 | INE040A01026 |
| ICICI Bank Limited | Banks | 581 | 8.33 | 4.68 | INE090A01013 |
| Maruti Suzuki India Limited | Auto | 270 | 8.27 | 4.64 | INE585B01010 |
| Infosys Limited | Software | 1,87 | 7.01 | 3.94 | INE009A01021 |
| Motherson Sumi Systems Limited | Auto Ancillaries | 1,750 | 6.92 | 3.89 | INE775A01035 |
| Bajaj Finance Limited | Finance | 225 | 6.12 | 3.44 | INE296A01016 |
| Persistent Systems Limited | Software | 430 | 6.04 | 3.39 | INE262H01013 |
| Berger Paints India Limited | Consumer Non Durables | 1,350 | 5.12 | 2.88 | INE463A01020 |
| ING Vysya Bank Limited | Banks | 800 | 4.75 | 2.67 | INE166A01011 |
| Tata Motors Limited | Auto | 910 | 4.57 | 2.57 | INE155A01022 |
| ITC Limited | Consumer Non Durables | 1,175 | 4.35 | 2.44 | INE154A01025 |
| Hindustan Petroleum Corporation Limited | Petroleum Products | 900 | 4.34 | 2.44 | INE094A01015 |
| Bayer Cropscience Limited | Pesticides | 175 | 4.22 | 2.37 | INE462A01022 |
| Wipro Limited | Software | 702 | 4.19 | 2.35 | INE075A01022 |
| Aurobindo Pharma Limited | Pharmaceuticals | 410 | 3.97 | 2.23 | INE406A01037 |
| Larsen & Toubro Limited | Construction Project | 270 | 3.94 | 2.21 | INE018A01030 |
| Volta Limited | Construction Project | 1,500 | 3.62 | 2.03 | INE226A01021 |
| Divi's Laboratories Limited | Pharmaceuticals | 200 | 3.60 | 2.02 | INE361B01024 |
| Tata Chemicals Limited | Chemicals | 900 | 3.59 | 2.02 | INE092A01019 |
| Bharti Airtel Limited | Telecom - Services | 884 | 3.58 | 2.01 | INE397D01024 |
| Unichem Laboratories Limited | Pharmaceuticals | 1,600 | 3.55 | 1.99 | INE351A01035 |
| Cadila Healthcare Limited | Pharmaceuticals | 265 | 3.50 | 1.97 | INE010B01019 |
| Vesuvius India Limited | Industrial Products | 466 | 3.37 | 1.89 | INE386A01029 |
| Oil & Natural Gas Corporation Ltd | Oil | 790 | 3.23 | 1.81 | INE213A01015 |
| The Federal Bank Limited | Banks | 2,500 | 3.15 | 1.77 | INE171A01029 |
| Sesa Sterite Limited | Minerals/Mining | 1,020 | 2.78 | 1.56 | INE205A01025 |
| Tata Consultancy Services Limited | Software | 100 | 2.74 | 1.54 | INE467B01029 |
| Cipla Limited | Pharmaceuticals | 400 | 2.56 | 1.41 | INE059A01026 |
| Reliance Industries Limited | Petroleum Products | 260 | 2.41 | 1.38 | INE002A01018 |
| Sanofi India Limited | Pharmaceuticals | 73 | 2.37 | 1.33 | INE058A01010 |
| Pfizer Limited | Pharmaceuticals | 140 | 2.33 | 1.31 | INE182A01013 |
| Jyothy Laboratories Limited | Consumer Non Durables | 950 | 2.28 | 1.28 | INE668F01031 |
| Sundram Fasteners Limited | Auto Ancillaries | 1,500 | 2.28 | 1.28 | INE387A01021 |
| Axis Bank Limited | Banks | 60 | 2.27 | 1.27 | INE238A01028 |
| Tech Mahindra Limited | Software | 90 | 2.24 | 1.26 | INE669C01028 |
| Zee Entertainment Enterprises Ltd | Media & Entertainment | 700 | 2.20 | 1.24 | INE256A01028 |
| Ramco Industries Limited | Cement | 3,020 | 2.13 | 1.20 | INE614A01028 |
| Mangal Cement Limited | Cement | 830 | 2.04 | 1.15 | INE347A01017 |
| Sharda Cropchem Limited | Pesticides | 750 | 1.96 | 1.10 | INE221J01015 |
| Bharat Electronics Limited | Industrial Capital Goods | 95 | 1.89 | 1.06 | INE263A01016 |
| Bajaj Auto Limited | Auto | 80 | 1.88 | 1.06 | INE917I01010 |
| Sundaram Clayton Limited | Auto Ancillaries | 114 | 1.83 | 1.03 | INE105A01035 |
| FDC Limited | Pharmaceuticals | 1,230 | 1.80 | 1.01 | INE258B01022 |
| ITD Cementation India Limited | Construction | 400 | 1.74 | 0.98 | INE686A01018 |
| Tata Motors Limited | Auto | 500 | 1.73 | 0.97 | INE155A01020 |
| NMDC Limited | Minerals/Mining | 920 | 1.52 | 0.85 | INE584A01023 |
| Kec International Limited | Construction Project | 1,350 | 1.45 | 0.81 | INE389H01022 |
| Oriental Bank of Commerce | Banks | 590 | 1.35 | 0.76 | INE141A01014 |
| Coal India Limited | Minerals/Mining | 230 | 0.79 | 0.44 | INE522F01014 |
| Total | | | 172.55 | 96.91 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 5.82 | 3.27 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | (0.30) | (0.18) | |
| Net Assets | | | 178.07 | 100.00 | |

- Notes:**
- The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.
 - The aggregate value of illiquid equity shares of the Scheme is Nil and its percentage to Net Asset Value is Nil.
 - Option wise per unit Net Asset Values are as follows:
- | Option | Rate of dividend per Unit | |
|----------|----------------------------------|--------------------------|
| | As on beginning of the half-year | As on September 30, 2014 |
| Dividend | ₹ 15.66 | ₹ 19.25 |
| Growth | ₹ 24.65 | ₹ 30.30 |
- The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.
 - The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.
 - No dividend was declared during the half-year period ended September 30, 2014.
 - No bonus was declared during the half-year period ended September 30, 2014.
 - The portfolio turnover ratio of the Scheme for the half-year ended September 30, 2014 is 0.7143 times.
 - Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T FMP - Series VIII - Plan G (A closed-ended debt scheme) | | | | | |
|--|------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| DEBT INSTRUMENTS | | | | | |
| Fixed Rates Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| LIC Housing Finance Limited ** | CRISIL AAA | 80 | 812.35 | 19.69 | INE115A07EJ8 |
| Power Finance Corporation Limited ** | CRISIL AAA | 80 | 810.51 | 19.65 | INE134E07398 |
| Rural Electrification Corporation Limited ** | CRISIL AAA | 78 | 783.37 | 18.99 | INE020B07X0 |
| National Bank for Agriculture & Rural Development ** | CRISIL AAA | 46 | 464.92 | 11.27 | INE261F09GP7 |
| Power Grid Corporation of India Limited ** | CRISIL AAA | 20 | 250.32 | 6.07 | INE752E07FV2 |
| Total | | | 3,121.47 | 75.67 | |
| Zero Coupon Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Bajaj Finance Limited ** | CRISIL AA+ | 80 | 805.81 | 19.54 | INE296A07CK8 |
| Total | | | 805.81 | 19.54 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 180.98 | 4.39 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | 16.54 | 0.40 | |
| Net Assets | | | 4,124.80 | 100.00 | </ |



Half-Yearly Portfolio Statement as on September 30, 2014

(Pursuant to Regulations 59 and 59A of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| L&T Arbitrage Opportunities Fund (An open-ended equity growth scheme) | | | | | |
|--|-----------------------|-----------|------------------------------|---------------|--------------|
| Name of the Instrument | Industry / Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| EQUITY & EQUITY RELATED INSTRUMENTS | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Reliance Industries Limited | Petroleum Products | 180,750 | 1,709.35 | 9.84 | INE002A01018 |
| HDFC Bank Limited | Banks | 193,500 | 1,688.58 | 9.72 | INE040A01026 |
| Lupin Limited | Pharmaceuticals | 89,750 | 1,252.60 | 7.21 | INE326A01037 |
| Bharat Forge Limited | Industrial Products | 121,000 | 996.19 | 5.74 | INE465A01025 |
| Aurobindo Pharma Limited | Pharmaceuticals | 71,500 | 692.30 | 3.99 | INE406A01037 |
| Tata Motors Limited | Auto | 196,000 | 676.40 | 3.89 | IN9155A01020 |
| ITC Limited | Consumer Non Durables | 143,000 | 529.39 | 3.05 | INE154A01025 |
| ACC Limited | Cement | 30,250 | 423.36 | 2.44 | INE12A01025 |
| Tata Global Beverages Limited | Consumer Non Durables | 242,000 | 385.63 | 2.22 | INE192A01025 |
| Tata Power Company Limited | Power | 400,000 | 332.20 | 1.91 | INE245A01021 |
| Titan Company Limited | Consumer Durables | 72,000 | 293.72 | 1.69 | INE280A01028 |
| JSW Steel Limited | Ferrous Metals | 25,250 | 291.90 | 1.68 | INE19A01020 |
| Tata Chemicals Limited | Chemicals | 73,000 | 291.56 | 1.68 | INE092A01019 |
| Asian Paints Limited | Consumer Non Durables | 41,000 | 258.12 | 1.49 | INE021A01026 |
| Grasim Industries Limited | Cement | 7,250 | 257.26 | 1.48 | INE047A01013 |
| IDFC Limited | Finance | 184,000 | 225.54 | 1.45 | INE043D01016 |
| GMR Infrastructure Limited | Construction Project | 1,310,000 | 229.91 | 1.32 | INE776C01039 |
| Cipla Limited | Pharmaceuticals | 36,000 | 225.65 | 1.30 | INE059A01026 |
| Reliance Capital Limited | Finance | 49,000 | 223.12 | 1.28 | INE013A01015 |
| IndusInd Bank Limited | Banks | 33,500 | 208.22 | 1.20 | INE095A01012 |
| Indian Oil Corporation Limited | Petroleum Products | 57,000 | 206.57 | 1.19 | INE242A01010 |
| UPL Limited | Pesticides | 56,000 | 190.43 | 1.10 | INE628A01036 |
| Oriental Bank of Commerce | Banks | 68,000 | 156.16 | 0.90 | INE141A01014 |
| Oil & Natural Gas Corporation Ltd | Oil | 36,000 | 147.08 | 0.85 | INE213A01029 |
| Coal India Limited | Minerals/Mining | 41,000 | 139.85 | 0.81 | INE522F01015 |
| Glenmark Pharmaceuticals Limited | Pharmaceuticals | 15,500 | 111.88 | 0.64 | INE935A01035 |
| Maruti Suzuki India Limited | Auto | 3,500 | 107.20 | 0.62 | INE585B01010 |
| McLeod Russel India Limited | Consumer Non Durables | 32,000 | 93.02 | 0.54 | INE942G01012 |
| Indian Overseas Bank | Banks | 152,000 | 86.41 | 0.50 | INE565A01014 |
| Biocon Limited | Pharmaceuticals | 16,000 | 79.71 | 0.46 | INE376G01013 |
| Power Finance Corporation Ltd | Finance | 32,000 | 75.07 | 0.43 | INE134E01011 |
| Bajaj Auto Limited | Auto | 2,750 | 64.67 | 0.37 | INE917I01010 |
| Voltaas Limited | Construction Project | 22,000 | 53.15 | 0.31 | INE226A01021 |
| Century Textiles & Industries Ltd | Cement | 7,000 | 38.08 | 0.22 | INE055A01016 |
| Tech Mahindra Limited | Software | 1,375 | 34.23 | 0.20 | INE669C01028 |
| Shriram Transport Finance Company Limited | Finance | 3,500 | 32.63 | 0.19 | INE721A01013 |
| Godrej Industries Limited | Consumer Non Durables | 7,000 | 21.54 | 0.12 | INE233A01035 |
| Jaiprakash Power Ventures Ltd | Power | 165,000 | 20.54 | 0.12 | INE351F01018 |
| Tata Communications Limited | Telecom - Services | 5,000 | 17.92 | 0.10 | INE151A01013 |
| Arvind Limited | Textile Products | 6,000 | 17.81 | 0.10 | INE034A01011 |
| Divi's Laboratories Limited | Pharmaceuticals | 750 | 13.50 | 0.08 | INE361B01024 |
| MindTree Limited | Software | 1,000 | 11.78 | 0.07 | INE018I01017 |
| Apollo Hospitals Enterprise Ltd | Healthcare Services | 1,000 | 11.21 | 0.06 | INE437A01024 |
| Punjab National Bank | Banks | 1,000 | 8.87 | 0.05 | INE160A01014 |
| Jaiprakash Associates Limited | Construction | 32,000 | 8.46 | 0.05 | INE455F01025 |
| Hexaware Technologies Limited | Software | 2,000 | 4.02 | 0.02 | INE093A01033 |
| Total | | | 12,969.89 | 74.68 | |
| OTHERS | | | | | |
| (a) Deposits (placed as margins) | | | | | |
| UCO Bank (91 Days) | | | 1,530.00 | 8.81 | |
| UCO Bank (91 Days) | | | 550.00 | 3.17 | |
| Yes Bank Limited (91 Days) | | | 550.00 | 3.17 | |
| Total | | | 2,630.00 | 15.15 | |
| (b) Cash Margin (Future & Options) | | | | | |
| | | | 622.47 | 3.58 | |
| (c) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 1,541.54 | 8.87 | |
| (d) Net Receivables/(Payables) | | | (375.94) | (2.28) | |
| Net Assets | | | 12,969.89 | 74.68 | |

Notes:
(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.
(2) The aggregate value of illiquid equity shares of the Scheme is Nil and its percentage to Net Asset Value is Nil.
(3) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year* | As on September 30, 2014 |
|----------------------------------|-----------------------------------|--------------------------|
| Bonus | NA | ₹ 10.200 |
| Growth | NA | ₹ 10.200 |
| Monthly Dividend | NA | ₹ 10.175 |
| Quarterly Dividend | NA | ₹ 10.200 |
| Direct Plan - Bonus | NA | ₹ 10.216 |
| Direct Plan - Growth | NA | ₹ 10.216 |
| Direct Plan - Monthly Dividend | NA | ₹ 10.175 |
| Direct Plan - Quarterly Dividend | NA | ₹ 10.216 |

*Net Asset Value as on the beginning of the half-year is not available as the Scheme was launched during the half year period ended September 30, 2014.

(4) Derivative disclosure for the period ending September 30, 2014:

a) Hedging Positions through Futures as on September 30, 2014

| Underlying | Long / Short | Futures Price when purchased | Current price of the contract | Margin maintained in ₹ Lakhs |
|---|--------------|------------------------------|-------------------------------|------------------------------|
| ACC Limited | Short | 1,447.38 | 1,411.35 | 66.64 |
| Apollo Hospitals Enterprise Ltd | Short | 1,068.49 | 1,129.35 | 1.93 |
| Arvind Limited | Short | 296.63 | 299.15 | 3.82 |
| Asian Paints Limited | Short | 647.94 | 633.35 | 40.56 |
| Aurobindo Pharma Limited | Short | 860.76 | 974.45 | 149.75 |
| Bajaj Auto Limited | Short | 2,471.55 | 2,361.45 | 10.15 |
| Bharat Forge Limited | Short | 808.11 | 828.75 | 172.08 |
| Biocon Limited | Short | 510.00 | 502.20 | 12.55 |
| Century Textiles & Industries Ltd | Short | 558.96 | 547.75 | 6.37 |
| Cipla Limited | Short | 594.30 | 629.15 | 36.41 |
| Coal India Limited | Short | 354.45 | 343.55 | 22.00 |
| Divi's Laboratories Limited | Short | 1,773.03 | 1,813.60 | 2.12 |
| Glenmark Pharmaceuticals Ltd | Short | 729.90 | 726.40 | 17.94 |
| GMR Infrastructure Limited | Short | 23.15 | 17.70 | 62.95 |
| Godrej Industries Limited | Short | 333.15 | 309.70 | 3.71 |
| Grasim Industries Limited | Short | 3,658.80 | 3,573.60 | 40.48 |
| HDFC Bank Limited | Short | 866.25 | 880.80 | 266.16 |
| Hexaware Technologies Limited | Short | 200.25 | 202.65 | 0.80 |
| IDFC Limited | Short | 146.49 | 137.75 | 39.78 |
| Indian Oil Corporation Limited | Short | 355.57 | 363.50 | 38.84 |
| Indian Overseas Bank | Short | 56.89 | 57.30 | 17.17 |
| IndusInd Bank Limited | Short | 633.54 | 622.30 | 32.68 |
| ITC Limited | Short | 375.29 | 372.30 | 8.33 |
| Jaiprakash Associates Limited | Short | 34.40 | 26.65 | 3.24 |
| Jaiprakash Power Ventures Ltd | Short | 12.24 | 12.55 | 6.78 |
| Lupin Limited | Short | 1,367.63 | 1,407.35 | 197.09 |
| Maruti Suzuki India Limited | Short | 3,083.42 | 3,084.00 | 16.85 |
| McLeod Russel India Limited | Short | 303.70 | 293.35 | 14.67 |
| MindTree Limited | Short | 1,252.43 | 1,185.50 | 1.85 |
| Oil & Natural Gas Corporation Ltd | Short | 408.56 | 411.60 | 23.14 |
| Oriental Bank of Commerce | Short | 272.70 | 231.35 | 36.89 |
| Power Finance Corporation Ltd | Short | 240.55 | 236.30 | 14.52 |
| Punjab National Bank | Short | 979.65 | 892.75 | 1.53 |
| Reliance Capital Limited | Short | 485.60 | 457.70 | 40.76 |
| Reliance Industries Limited | Short | 996.96 | 952.70 | 269.07 |
| Shriram Transport Finance Company Limited | Short | 916.41 | 940.15 | 5.48 |
| Tata Chemicals Limited | Short | 401.27 | 402.75 | 46.02 |
| Tata Communications Limited | Short | 365.24 | 361.40 | 2.82 |

| L&T Arbitrage Opportunities Fund (An open-ended equity growth scheme) (Cont...) | | | | | |
|--|--|---|--|---|--|
| Underlying | Long / Short | Futures Price when purchased | Current price of the contract | Margin maintained in ₹ Lakhs | |
| Tata Global Beverages Limited | Short | 165.31 | 160.30 | 60.63 | |
| Tata Motors Limited | Short | 369.81 | 347.35 | 130.22 | |
| Tata Power Company Limited | Short | 84.09 | 83.60 | 52.40 | |
| Tech Mahindra Limited | Short | 2,500.34 | 2,504.20 | 5.38 | |
| Titan Company Limited | Short | 399.40 | 411.15 | 46.19 | |
| UPL Limited | Short | 356.42 | 342.50 | 34.98 | |
| Voltaas Limited | Short | 241.55 | 242.55 | 11.70 | |
| Total percentage of existing assets hedged through futures is 74.68%. | | | | | |
| b) For the period ended September 30, 2014 following were the hedging transactions through futures which have been squared off/expired. | | | | | |
| Total Number of contracts were bought | Total Number of contracts were sold | Gross National Value of contracts where futures were bought (In Lakhs) | Gross National Value of contracts where futures were sold (In Lakhs)* | Net Profit/ Loss value on all contracts combined | |
| 10,403 | 10,403 | 35,703.13 | 35,206.92 | -496.21 | |
| c) Other than Hedging Positions through Futures as on September 30, 2014 : Nil | | | | | |
| d) Hedging position through Put Options as on September 30, 2014: Nil. e) Other than Hedging Positions through Options as on September 30, 2014: Nil. f) Hedging positions through Swaps as on September 30, 2014: Nil | | | | | |
| (5) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil. | | | | | |
| (6) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows: | | | | | |
| Option | Rate of dividend per Unit | | | | |
| | Individuals & HUF | | Others | | |
| Monthly Dividend | ₹ 0.0250 | | ₹ 0.0250 | | |
| Direct Plan - Monthly Dividend | ₹ 0.0400 | | ₹ 0.0400 | | |
| (7) No bonus was declared during the half-year ended September 30, 2014. | | | | | |
| (8) The portfolio turnover ratio of the Scheme for the half-year ended September 30, 2014 is 3.1901 times. | | | | | |
| (9) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil. | | | | | |

L&T Emerging Businesses Fund
(A 2 year closed-ended equity scheme with automatic conversion into an open-ended equity scheme on completion of 2 years from the date of allotment)

| Name of the Instrument | Industry / Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
|---|--------------------------|-----------|------------------------------|----------|--------------|
| EQUITY & EQUITY RELATED INSTRUMENTS | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Prism Cement Limited | Cement | 1,466,000 | 1,070.18 | 3.62 | INE010A01011 |
| Orient Cement Limited | Cement | 730,000 | 969.81 | 3.28 | INE876A01018 |
| Kirloskar Oil Engines Limited | Industrial Products | 359,590 | 938.71 | 3.17 | INE146L01010 |
| Persistent Systems Limited | Software | 65,000 | 912.99 | 3.08 | INE262H01013 |
| LG Balakrishnan & Bros Limited | Auto Ancillaries | 125,400 | 872.41 | 2.95 | INE337A01034 |
| DCM Shriram Limited | Consumer Non Durables | 365,400 | 871.66 | 2.94 | INE499A01024 |
| Gateway Distriparks Limited | Transportation | 333,800 | 856.03 | 2.89 | INE852F01015 |
| Bajaj Electricals Limited | Consumer Durables | 304,905 | 815.62 | 2.76 | INE193E01025 |
| Indoco Remedies Limited | Pharmaceuticals | 277,000 | 802.05 | 2.71 | INE873D01024 |
| Ashoka Buildcon Limited | Construction Project | 550,871 | 741.20 | 2.50 | INE442H01029 |
| Wyeth Limited | Pharmaceuticals | 67,542 | 736.01 | 2.49 | INE378A01012 |
| Fiem Industries Limited | Auto Ancillaries | 112,536 | 728.16 | 2.46 | INE737H01014 |
| Aarti Industries Limited | Chemicals | 261,000 | 727.41 | 2.46 | INE769A01020 |
| Triveni Turbine Limited | Industrial Capital Goods | 773,500 | 707.37 | 2.39 | INE152M01010 |
| Kec International Limited | Construction Project | 642,880 | 688.85 | 2.33 | INE389H01022 |
| Savita Oil Technologies Limited | Petroleum Products | 90,842 | 681.04 | 2.30 | INE035D01012 |
| EID Parry India Limited | Fertilisers | 294,140 | 676.82 | 2.29 | INE126A01031 |
| Suprajit Engineering Limited | Auto Ancillaries | 521,690 | 671.42 | 2.27 | INE399C01030 |
| The Ramco Cements Limited | Cement | 208,000 | 669.86 | 2.26 | INE331A01037 |
| State Bank of Bikaner and Jaipur | Banks | 118,400 | 662.33 | 2.24 | INE648A01026 |
| Prestige Estates Projects Limited | Construction | 298,300 | 655.96 | 2.22 | INE811K01011 |
| Wabco India Limited | Auto Ancillaries | 16,900 | 655.87 | 2.22 | INE342J01019 |
| Century Plyboards (India) Limited | Consumer Durables | 562,898 | 645.09 | 2.21 | INE368A01023 |
| Karur Vysya Bank Limited | Banks | 121,100 | 642.25 | 2.17 | INE036D01010 |
| Redington (India) Limited | Trading | 682,500 | 634.73 | 2.14 | INE891D01026 |
| Blue Star Limited | Consumer Durables | 172,411 | 624.82 | 2.11 | INE472A01039 |
| Grindwell Norton Limited | Industrial Products | 129,992 | 617.14 | 2.09 | INE536A01023 |
| Fag Bearings India Limited | Industrial Products | 20,500 | 594.73 | 2.01 | INE513A01014 |
| KSB Pumps Limited | Industrial Products | 105,294 | 567.96 | 1.92 | INE999A01015 |
| Sadbhav Engineering Limited | Construction Project | 241,700 | 542.50 | 1.83 | INE226H01026 |
| Trent Limited | Retailing | 37,894 | 521.95 | 1.76 | INE849A01012 |
| Hotels | Hotels | 358,500 | 521.08 | 1.76 | INE267M01014 |
| Speciality Restaurants Limited | Hotels | 477,100 | 520.75 | 1.76 | INE667A01018 |
| Sony Ceramics Limited | Construction | 163,610 | 474.63 | 1.60 | INE355A01028 |
| The Karnataka Bank Limited | Banks | 413,000 | 466.69 | 1.58 | INE614B01018 |
| Indian Hume Pipe Company Limited | Construction Project | 147,949 | 456.13 | 1.50 | INE323C01030 |
| VA Tech Wabag Limited | Engineering Services | 26,342 | 444.64 | 1.54 | INE956G01038 |
| TVS Motor Company Limited | Auto | 185,000 | 421.71 | 1.42 | INE494B01023 |
| Biocon Limited | Pharmaceuticals</ | | | | |



Half-Yearly Portfolio Statement as on September 30, 2014

(Pursuant to Regulations 59 and 59A of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| L&T Short Term Opportunities Fund (An open-ended debt scheme) | | | | | |
|--|------------|-----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| DEBT INSTRUMENTS | | | | | |
| Fixed Rates Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Rural Electrification Corporation Limited ** | CRISIL AAA | 250 | 2,499.17 | 7.43 | INE020B07JA6 |
| Steel Authority of India Limited ** | CARE AAA | 250 | 2,477.64 | 7.36 | INE114A07851 |
| National Housing Bank ** | CRISIL AAA | 250 | 2,472.55 | 7.35 | INE557F08ER1 |
| IDFC Limited ** | ICRA AAA | 208 | 2,064.08 | 6.14 | INE043D07EV1 |
| Power Finance Corporation Limited ** | CRISIL AAA | 200 | 1,978.12 | 5.88 | INE134E08FR9 |
| Power Finance Corporation Ltd ** | CRISIL AAA | 175 | 1,727.73 | 5.14 | INE134E08FV1 |
| Bharat Petroleum Corporation Limited ** | CRISIL AAA | 155 | 1,548.33 | 4.60 | INE029A07067 |
| Power Grid Corporation of India Limited ** | CRISIL AAA | 150 | 1,510.35 | 4.49 | INE752E07LP2 |
| Housing Development Finance Corporation Limited ** | CRISIL AAA | 150 | 1,495.78 | 4.45 | INE001A07KY6 |
| Housing Development Finance Corporation Limited ** | CRISIL AAA | 100 | 1,006.06 | 2.99 | INE001A07HG9 |
| Housing Development Finance Corporation Limited ** | CRISIL AAA | 100 | 1,004.94 | 2.99 | INE001A07G17 |
| LIC Housing Finance Limited ** | CRISIL AAA | 100 | 1,002.43 | 2.98 | INE115A07EX9 |
| IDFC Limited ** | ICRA AAA | 100 | 997.87 | 2.97 | INE043D07DU5 |
| LIC Housing Finance Limited ** | CRISIL AAA | 100 | 989.49 | 2.94 | INE115A07DU7 |
| Rural Electrification Corporation Limited ** | CRISIL AAA | 100 | 987.34 | 2.93 | INE020B08815 |
| Housing Development Finance Corporation Limited ** | CRISIL AAA | 80 | 793.68 | 2.36 | INE001A07LG1 |
| Power Finance Corporation Limited ** | CRISIL AAA | 50 | 509.47 | 1.51 | INE134E07406 |
| Power Finance Corporation Ltd ** | CRISIL AAA | 50 | 502.63 | 1.49 | INE134E07471 |
| Housing Development Finance Corporation Limited ** | CRISIL AAA | 50 | 502.05 | 1.49 | INE001A07GH9 |
| Housing Development Finance Corporation Limited ** | CRISIL AAA | 20 | 199.39 | 0.59 | INE001A07JQ4 |
| IDFC Limited ** | ICRA AAA | 20 | 194.70 | 0.58 | INE043D07EW9 |
| LIC Housing Finance Limited ** | CRISIL AAA | 5 | 50.77 | 0.15 | INE115A07EJ8 |
| Total | | | 26,514.57 | 78.81 | |
| Privately placed / Unlisted | | | | | |
| Mahindra Vehicles Manufacturers Limited ** | ICRA AA | 9 | 95.66 | 0.28 | |
| Total | | | 95.66 | 0.28 | |
| Government Securities | | | | | |
| GOI 07.28% 03-JUN-2019 | SOVEREIGN | 1,500,000 | 1,427.70 | 4.24 | IN0020130038 |
| Total | | | 1,427.70 | 4.24 | |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| Union Bank of India | CRISIL A1+ | 2,000 | 1,926.57 | 5.73 | INE692A16CT0 |
| Canara Bank | CRISIL A1+ | 130 | 125.02 | 0.37 | INE476A16M24 |
| Bank of India | CRISIL A1+ | 100 | 96.46 | 0.29 | INE084A16AQ0 |
| Bank of India | CRISIL A1+ | 75 | 72.18 | 0.21 | INE084A16AR8 |
| Bank of Baroda | ICRA A1+ | 5 | 4.82 | 0.01 | INE028A16961 |
| Total | | | 2,225.05 | 6.61 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 2,237.21 | 6.65 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | 1,140.70 | 3.41 | |
| Net Assets | | | 33,640.89 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL, CARE, ICRA, IND.

** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

- The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.
 - Option wise per unit Net Asset Values are as follows:
- | Option | As on beginning of the half-year | As on September 30, 2014 |
|----------------------------------|----------------------------------|--------------------------|
| Dividend | ₹ 10.4588 | ₹ 10.5124 |
| Quarterly Dividend | ₹ 10.5369 | ₹ 10.5770 |
| Growth | ₹ 12.1593 | ₹ 12.7556 |
| Bonus | ₹ 12.1593 | ₹ 12.7556 |
| Direct Plan - Dividend | ₹ 10.5351 | ₹ 10.6100 |
| Direct Plan - Quarterly Dividend | ₹ 10.7019 | ₹ 10.7380 |
| Direct Plan - Growth | ₹ 12.1974 | ₹ 12.8282 |
- The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.
 - The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.
 - The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|----------------------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Dividend | ₹ 0.3507 | ₹ 0.3358 |
| Quarterly Dividend | ₹ 0.3663 | ₹ 0.3508 |
| Direct Plan - Dividend | ₹ 0.3585 | ₹ 0.3433 |
| Direct Plan - Quarterly Dividend | ₹ 0.3974 | ₹ 0.3806 |

(6) No bonus was declared during the half-year ended September 30, 2014.

(7) The average maturity period of the portfolio is 1.76 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T Ultra Short Term Fund (An open-ended pure income scheme) | | | | | |
|---|----------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| DEBT INSTRUMENTS | | | | | |
| Fixed Rates Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| L&T Housing Finance Limited ** | CARE AA | 200 | 4,992.22 | 3.40 | INE476M07107 |
| Power Finance Corporation Limited ** | CRISIL AAA | 400 | 4,021.01 | 2.74 | INE134E07471 |
| Rural Electrification Corporation Limited ** | CRISIL AAA | 250 | 2,511.12 | 1.71 | INE020B07IY8 |
| Power Finance Corporation Limited ** | CRISIL AAA | 250 | 2,509.65 | 1.71 | INE134E08GC9 |
| Housing Development Finance Corporation Limited ** | CRISIL AAA | 150 | 1,501.43 | 1.02 | INE001A07MA2 |
| Shriram Transport Finance Company Limited ** | CARE AA+ | 100 | 1,001.97 | 0.68 | INE721A07CH1 |
| Housing Development Finance Corporation Limited ** | CRISIL AAA | 100 | 1,001.47 | 0.68 | INE001A07JG5 |
| L&T Housing Finance Limited ** | CARE AA | 100 | 999.00 | 0.68 | INE476M07016 |
| Tata Motors Finance Limited ** | CRISIL AA- | 100 | 998.96 | 0.68 | INE909H07AI9 |
| Cholamandalam Investment and Finance Company Limited ** | ICRA AA | 100 | 997.97 | 0.68 | INE121A07GM5 |
| Power Finance Corporation Limited ** | CRISIL AAA | 50 | 499.96 | 0.34 | INE134E08EC4 |
| Tata Motors Finance Limited ** | CRISIL AA- | 50 | 499.70 | 0.34 | INE909H07AD0 |
| Shriram Transport Finance Company Limited ** | CARE AA+ | 30 | 300.75 | 0.20 | INE721A07CQ2 |
| Housing Development Finance Corporation Limited ** | CRISIL AAA | 20 | 198.42 | 0.14 | INE001A07LG1 |
| Total | | | 22,033.63 | 15.00 | |
| Privately placed / Unlisted | | | | | |
| Emas Expressway Private Limited ** | CRISIL AAA(SO) | 180 | 1,798.01 | 1.22 | INE177L07087 |
| Inox Air Products Limited ** | CRISIL AA | 100 | 1,001.84 | 0.68 | INE321A07076 |
| Mahindra Vehicles Manufacturers Limited ** | ICRA AA | 70 | 744.03 | 0.51 | INE244N07032 |
| Tata Sons Limited ** | CRISIL AAA | 50 | 500.26 | 0.34 | INE895D08386 |
| Tata Sons Limited ** | CRISIL AAA | 50 | 499.03 | 0.34 | INE895D08295 |
| Total | | | 4,543.17 | 3.09 | |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| Punjab National Bank | CARE A1+ | 11,500 | 11,095.69 | 7.55 | INE160A16J73 |
| State Bank of Bikaner and Jaipur | CRISIL A1+ | 10,000 | 9,826.39 | 6.69 | INE648A16GR7 |
| Godrej Industries Limited | ICRA A1+ | 1,600 | 7,871.66 | 5.36 | INE233A14DX8 |
| Corporation Bank | CRISIL A1+ | 7,500 | 7,395.47 | 5.03 | INE112A16E20 |
| Adani Ports and Special Economic Zone limited | ICRA A1+ | 1,400 | 6,583.70 | 4.48 | INE742F143H6 |
| Housing Development Finance Corporation Limited | CRISIL A1+ | 1,000 | 4,927.97 | 3.35 | INE001A14JM9 |
| IDBI Bank Limited | CRISIL A1+ | 5,000 | 4,927.83 | 3.35 | INE008A16WU5 |
| ICICI Bank Limited | ICRA A1+ | 5,000 | 4,922.15 | 3.35 | INE090A16H64 |
| State Bank of Patiala | ICRA A1+ | 5,000 | 4,921.57 | 3.35 | INE652A16IK0 |
| Housing Development Finance Corporation Limited | CRISIL A1+ | 1,000 | 4,913.13 | 3.34 | INE001A14J05 |
| PNB Housing Finance Limited | CRISIL A1+ | 1,000 | 4,912.88 | 3.34 | INE572E14353 |
| HDFC Bank Limited | CARE A1+ | 5,000 | 4,903.63 | 3.34 | INE040A16AG3 |
| Gruh Finance Limited | CRISIL A1+ | 1,000 | 4,895.90 | 3.33 | INE580B14CG7 |
| ICICI Home Finance Company Ltd | ICRA A1+ | 1,000 | 4,818.70 | 3.28 | INE071G14732 |
| Union Bank of India | CRISIL A1+ | 4,500 | 4,426.13 | 3.01 | INE692A16DK7 |
| Godrej Industries Limited | ICRA A1+ | 900 | 4,414.22 | 3.00 | INE233A14DZ3 |
| Canara Bank | CRISIL A1+ | 3,270 | 3,144.85 | 2.14 | INE476A16M24 |
| Canara Bank | CRISIL A1+ | 2,500 | 2,410.99 | 1.64 | INE476A16MD1 |
| Bank of India | CRISIL A1+ | 2,500 | 2,409.93 | 1.64 | INE084A16AP2 |
| Canara Bank | CRISIL A1+ | 2,500 | 2,408.21 | 1.64 | INE476A16ME9 |
| Bank of Baroda | ICRA A1+ | 2,475 | 2,388.03 | 1.62 | INE028A16961 |
| Bank of India | CRISIL A1+ | 2,220 | 2,141.50 | 1.46 | INE084A16AQ0 |
| Oriental Bank Of Commerce | CRISIL A1+ | 2,000 | 1,985.88 | 1.35 | INE141A16QV4 |
| Canara Bank | CRISIL A1+ | 2,000 | 1,972.13 | 1.34 | INE476A16LA9 |
| Punjab National Bank | CARE A1+ | 1,750 | 1,684.97 | 1.15 | INE160A16JU1 |
| Bank of India | CRISIL A1+ | 1,050 | 1,010.54 | 0.69 | INE084A16AR8 |
| Sesa Sterilite Limited | CRISIL A1+ | 100 | 498.22 | 0.34 | INE205A14333 |
| Housing Development Finance Corporation Limited | ICRA A1+ | 100 | 497.73 | 0.34 | INE001A14KU0 |
| Union Bank of India | CRISIL A1+ | 500 | 481.64 | 0.33 | INE692A16CT0 |
| ICICI Bank Limited | ICRA A1+ | 240 | 229.13 | 0.16 | INE090A16C40 |
| Total | | | 119,020.77 | 80.99 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 199.56 | 0.14 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | 1,163.27 | 0.78 | |
| Net Assets | | | 146,960.40 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL, CARE, ICRA, IND.

** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

- The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.
 - Option wise per unit Net Asset Values are as follows:
- | Option | As on beginning of the half-year | As on September 30, 2014 |
|--------------------------------|----------------------------------|--------------------------|
| Regular Monthly Dividend | ₹ 11.8735 | ₹ 11.9097 |
| Regular Growth | ₹ 20.0593 | ₹ 20.8946 |
| Daily Dividend | ₹ 10.1660 | ₹ 10.1660 |
| Weekly Dividend | ₹ 10.4193 | ₹ 10.4751 |
| Monthly Dividend | ₹ 12.4085 | ₹ 12.4460 |
| Semi Annual Dividend | ₹ 15.7613 | ₹ 16.4176 |
| Growth | ₹ 20.7932 | ₹ 21.7103 |
| Bonus | NA @ | ₹ 21.7103 |
| Direct Plan - Daily Dividend | ₹ 10.3400 | ₹ 10.3400 |
| Direct Plan - Weekly Dividend | ₹ 10.4391 | ₹ 10.4973 |
| Direct Plan - Monthly Dividend | ₹ 12.4388 | ₹ 12.5004 |
| Direct Plan - Growth | ₹ 20.8407 | ₹ 21.7987 |
| Direct Plan - Bonus | NA @ | ₹ 21.7988 |

@ Net Asset Value as on the beginning of the half-year is not available as the Plan was launched during the half year period ended September 30, 2014.

- The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.
- The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.
- The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|--------------------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Regular Monthly Dividend | ₹ 0.3507 | ₹ 0.3358 |
| Daily Dividend | ₹ 0.3420 | ₹ 0.3276 |
| Weekly Dividend | ₹ 0.3078 | ₹ 0.2947 |
| Monthly Dividend | ₹ 0.3896 | ₹ 0.3732 |
| Direct Plan - Daily Dividend | ₹ 0.3620 | ₹ 0.3462 |
| Direct Plan - Weekly Dividend | ₹ 0.3209 | ₹ 0.3074 |
| Direct Plan - Monthly Dividend | ₹ 0.3896 | ₹ 0.3732 |

(6) No bonus was declared during the half-year ended September 30, 2014.

(7) The average maturity period of the portfolio is 0.44 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T Liquid Fund (An open-ended high liquidity income fund) | | | | | |
|---|------------|----------|------------------------------|-------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| Canara Bank | CRISIL A1+ | 25,000 | 24,765.83 | 4.37 | INE476A16OU1 |
| Allahabad Bank | ICRA A1+ | 20,000 | 19,876.90 | 3.51 | INE428A16NV2 |
| Berger Paints India Limited | CRISIL A1+ | 4,000 | 19,843.70 | 3.50 | INE463A14D12 |
| IDBI Bank Limited | CRISIL A1+ | 20,000 | 19,835.04 | 3.50 | INE008A16WPS |
| Steel Authority of India Limited | CARE A1+ | 4,000 | 19,778.00 | 3.49 | INE114A14BG9 |
| Oriental Bank Of Commerce | CRISIL A1+ | 20,000 | 19,766.20 | 3.49 | INE141A16RK5 |
| Reliance Retail Limited | CARE A1+ | 4,000 | 19,746.08 | 3.49 | INE742014047 |
| Titan Company Limited | CRISIL A1+ | 4,000 | 19,741.72 | 3.49 | INE280A14138 |
| National Bank for Agriculture & Rural Development | CRISIL A1+ | 4,000 | 19,687.32 | 3.48 | INE261F14665 |
| Andhra Bank | CARE A1+ | 20,000 | 19,679.48 | 3.48 | INE434A16JA2 |
| Canara Bank | CRISIL A1+ | 19,500 | 19,267.13 | 3.40 | INE476A16OX5 |
| Union Bank of India | CRISIL A1+ | 19,500 | 19,231.08 | 3.40 | INE692A16DT8 |
| State Bank Of Patiala | ICRA A1+ | 17,500 | 17,348.56 | 3.06 | INE652A16IK0 |
| Mahindra & Mahindra Financial Services Limited | CRISIL A1+ | 3,000 | 14,783.79 | 2.61 | INE74D14GT6 |
| UCO Bank | CRISIL A1+ | 12,500 | 12,423.35 | 2.19 | INE691A16IS1 |
| Punjab & Sind Bank | ICRA A1+ | 12,500 | 12,391.09 | 2.19 | INE608A16GU5 |
| India Infoline Finance Limited | ICRA A1+</ | | | | |



Half-Yearly Portfolio Statement as on September 30, 2014

(Pursuant to Regulations 59 and 59A of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| L&T Triple Ace Bond Fund (An open-ended pure income scheme) | | | | | |
|--|------------|------------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| DEBT INSTRUMENTS | | | | | |
| Fixed Rates Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Power Grid Corporation of India Limited ** | CRISIL AAA | 600 | 6,069.35 | 6.80 | INE752E07LQ0 |
| Rural Electrification Corporation Limited ** | CRISIL AAA | 250 | 2,526.78 | 2.83 | INE020B07I25 |
| Power Finance Corporation Ltd ** | CRISIL AAA | 250 | 2,524.44 | 2.83 | INE134E08GD7 |
| Rural Electrification Corporation Limited ** | CRISIL AAA | 250 | 2,517.28 | 2.82 | INE020B07HY0 |
| Export-Import Bank of India ** | CRISIL AAA | 250 | 2,436.56 | 2.73 | INE154E08CL2 |
| Power Grid Corporation of India Limited ** | CRISIL AAA | 200 | 1,974.59 | 2.21 | INE752E07LA4 |
| Reliance Ports & Terminals Ltd ** | CRISIL AAA | 200 | 1,868.07 | 2.09 | INE941D07133 |
| Power Finance Corporation Ltd ** | CRISIL AAA | 100 | 1,018.94 | 1.14 | INE134E07406 |
| Rural Electrification Corporation Limited ** | CRISIL AAA | 100 | 987.34 | 1.11 | INE020B08H15 |
| Power Grid Corporation of India Limited ** | CRISIL AAA | 50 | 483.64 | 0.54 | INE752E07LC0 |
| Power Finance Corporation Limited ** | CRISIL AAA | 13 | 131.38 | 0.15 | INE134E08DZ7 |
| Total | | | 22,538.37 | 25.25 | |
| Government Securities | | | | | |
| GOI 08.27% 09-JUN-2020 | SOVEREIGN | 16,500,000 | 16,236.00 | 18.19 | IN0020140029 |
| GOI 09.20% 30-SEP-2030 | SOVEREIGN | 12,200,000 | 12,696.54 | 14.22 | IN0020130053 |
| GOI 08.60% 02-JUN-2028 | SOVEREIGN | 9,849,600 | 9,800.35 | 10.98 | IN0020140011 |
| GOI 07.28% 03-JUN-2019 | SOVEREIGN | 3,000,000 | 2,855.40 | 3.20 | IN0020130038 |
| GOI 08.40% 28-JUL-2024 | SOVEREIGN | 2,500,000 | 2,481.25 | 2.78 | IN0020140045 |
| KERALA 09.75% 26-FEB-2024SDL | SOVEREIGN | 1,943,700 | 2,036.69 | 2.28 | IN2020130166 |
| MAHARASHTRA 09.63% 12-FEB-2024 SDL | SOVEREIGN | 1,500,000 | 1,561.96 | 1.75 | IN2220130180 |
| GOI 08.83% 12-DEC-2041 | SOVEREIGN | 1,500,000 | 1,523.81 | 1.71 | IN0020110063 |
| GOI 09.23% 23-DEC-2043 | SOVEREIGN | 1,150,000 | 1,214.40 | 1.36 | IN0020130079 |
| GOI 08.24% 15-FEB-2027 | SOVEREIGN | 350,000 | 336.35 | 0.38 | IN0020060078 |
| GOI 08.12% 10-DEC-2020 | SOVEREIGN | 251,100 | 244.37 | 0.27 | IN0020120054 |
| Total | | | 50,987.12 | 57.12 | |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| Sesa Sterilite Limited | CRISIL A1+ | 400 | 1,992.90 | 2.23 | INE205A14333 |
| Axis Bank Limited | CRISIL A1+ | 500 | 493.70 | 0.55 | INE238A16UH9 |
| Punjab National Bank | CARE A1+ | 100 | 96.48 | 0.11 | INE160A16JT3 |
| Total | | | 2,583.08 | 2.89 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 6,289.76 | 7.05 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | 6,863.65 | 7.69 | |
| Net Assets | | | 89,261.98 | 100.00 | |

| L&T Monthly Income Plan [^] (An open-ended income scheme with no assured returns) | | | | | |
|---|--------------------------|-----------|------------------------------|---------------|--------------|
| Name of the Instrument | Industry/Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| EQUITY & EQUITY RELATED INSTRUMENTS | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Oil & Natural Gas Corporation Limited | Oil | 7,750 | 31.66 | 0.74 | INE213A01029 |
| Maruti Suzuki India Limited | Auto | 1,020 | 31.24 | 0.73 | INE585B01010 |
| ICICI Bank Limited | Banks | 1,950 | 27.95 | 0.66 | INE090A01013 |
| Larsen & Toubro Limited | Construction Project | 1,850 | 26.98 | 0.63 | INE018A01030 |
| State Bank of India | Banks | 1,070 | 26.17 | 0.62 | INE062A01012 |
| Infosys Limited | Software | 685 | 25.67 | 0.60 | INE009A01021 |
| Tech Mahindra Limited | Software | 1,030 | 25.64 | 0.60 | INE669C01028 |
| Reliance Industries Limited | Petroleum Products | 2,660 | 25.16 | 0.59 | INE002A01018 |
| Shree Cements Limited | Cement | 297 | 24.95 | 0.59 | INE070A01015 |
| The Federal Bank Limited | Banks | 19,700 | 24.79 | 0.58 | INE171A01029 |
| MindTree Limited | Software | 2,090 | 24.63 | 0.58 | INE01801017 |
| HCL Technologies Limited | Software | 1,430 | 24.52 | 0.58 | INE860A01027 |
| Axis Bank Limited | Banks | 6,435 | 24.30 | 0.57 | INE238A01034 |
| Bank of Baroda | Banks | 2,450 | 22.11 | 0.52 | INE028A01013 |
| Hero MotoCorp Limited | Auto | 750 | 21.30 | 0.50 | INE158A01026 |
| Lupin Limited | Pharmaceuticals | 1,500 | 20.93 | 0.49 | INE326A01037 |
| HDFC Bank Limited | Banks | 2,200 | 19.20 | 0.45 | INE040A01026 |
| Polaris Financial Technology Ltd | Software | 7,500 | 18.86 | 0.44 | INE763A01023 |
| Hindustan Petroleum Corporation Limited | Petroleum Products | 3,750 | 18.08 | 0.43 | INE094A01015 |
| Karur Vysya Bank Limited | Banks | 3,350 | 17.77 | 0.42 | INE036D01012 |
| Gujarat Pipavav Port Limited | Transportation | 10,200 | 17.29 | 0.41 | INE517F01014 |
| Birla Corporation Limited | Cement | 3,400 | 16.10 | 0.38 | INE340A01012 |
| Tata Motors Limited | Auto | 4,650 | 16.05 | 0.38 | IN9155A01020 |
| Adani Ports and Special Economic Zone Limited | Transportation | 5,700 | 15.82 | 0.37 | INE742F01024 |
| Indusind Bank Limited | Banks | 2,540 | 15.79 | 0.37 | INE095A01012 |
| Aurobindo Pharma Limited | Pharmaceuticals | 1,520 | 14.72 | 0.35 | INE406A01037 |
| Indraprastha Gas Limited | Gas | 3,500 | 14.68 | 0.35 | INE203G01019 |
| Jk Lakshmi Cement Limited | Cement | 4,100 | 14.62 | 0.34 | INE786A01032 |
| WABCO India Limited | Auto Ancillaries | 370 | 14.36 | 0.34 | INE342J01019 |
| Bharti Airtel Limited | Telecom - Services | 3,540 | 14.34 | 0.34 | INE397D01024 |
| V.S.T Tillers Tractors Limited | Auto | 890 | 13.77 | 0.32 | INE764D01017 |
| Housing Development Finance Corporation Limited | Finance | 1,300 | 13.72 | 0.32 | INE001A01036 |
| Credit Analysis And Research Ltd | Finance | 865 | 12.99 | 0.31 | INE752H01013 |
| Balkrishna Industries Limited | Auto Ancillaries | 1,660 | 12.86 | 0.30 | INE787D01026 |
| Divis Laboratories Limited | Pharmaceuticals | 700 | 12.60 | 0.30 | INE361B01024 |
| Camlin Fine Sciences Limited | Chemicals | 20,600 | 11.66 | 0.27 | INE052I01032 |
| Tata Consultancy Services Ltd | Software | 394 | 10.78 | 0.25 | INE467B01029 |
| Bayer Cropscience Limited | Pesticides | 430 | 10.37 | 0.24 | INE462A01022 |
| Alstom T&D India Limited | Industrial Capital Goods | 2,796 | 9.76 | 0.23 | INE200A01026 |
| ITC Limited | Consumer Non Durables | 2,460 | 9.11 | 0.21 | INE156A01025 |
| Punjab National Bank | Banks | 1,000 | 8.87 | 0.21 | INE160A01014 |
| Aban Offshore Limited | Oil | 1,400 | 8.30 | 0.20 | INE421A01028 |
| Kalpataru Power Transmission Ltd | Power | 5,100 | 7.87 | 0.19 | INE220B01022 |
| IL&FS Transportation Networks Limited | Transportation | 4,300 | 7.55 | 0.18 | INE975G01012 |
| Crompton Greaves Limited | Industrial Capital Goods | 3,650 | 7.34 | 0.17 | INE067A01029 |
| Zee Entertainment Enterprises Ltd | Media & Entertainment | 2,300 | 7.23 | 0.17 | INE256A01028 |
| Blue Star Limited | Consumer Durables | 1,700 | 6.16 | 0.14 | INE472A01039 |
| Snowman Logistics Limited | Transportation | 6,109 | 5.39 | 0.13 | INE734N01019 |
| Sharda Cropchem Limited | Pesticides | 2,000 | 5.22 | 0.12 | INE221J01015 |
| Sadbhav Engineering Limited | Construction Project | 2,100 | 4.71 | 0.11 | INE226H01026 |
| Bajaj Auto Limited | Auto | 180 | 4.23 | 0.10 | INE917010110 |
| Mphasis Limited | Software | 850 | 3.65 | 0.09 | INE356A01018 |
| Total | | | 829.82 | 19.51 | |
| PREFERENCE SHARES | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Zee Entertainment Enterprises Ltd | Media & Entertainment | 115,500 | 0.92 | 0.02 | INE256A04014 |
| Total | | | 0.92 | 0.02 | |
| DEBT INSTRUMENTS | | | | | |
| Fixed Rates Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| LIC Housing Finance Ltd ** | CRISIL AAA | 40 | 406.18 | 9.55 | INE115A07EJ8 |
| IDFC Limited ** | ICRA AAA | 25 | 243.37 | 5.72 | INE043D07EW9 |
| Bharat Petroleum Corporation Limited ** | CRISIL AAA | 20 | 199.78 | 4.70 | INE029A07067 |
| Power Grid Corporation of India Limited ** | CRISIL AAA | 8 | 101.08 | 2.38 | INE752E07JQ4 |
| Housing Development Finance Corporation Ltd ** | CRISIL AAA | 5 | 49.85 | 1.17 | INE001A07JQ4 |
| National Bank for Agriculture & Rural Development ** | CRISIL AAA | 1 | 10.04 | 0.24 | INE261F09IH0 |
| Total | | | 1,010.30 | 23.76 | |
| Government Securities | | | | | |
| GOI 08.60% 02-JUN-2028 | SOVEREIGN | 1,100,000 | 1,094.50 | 25.74 | IN0020140011 |
| GOI 08.40% 28-JUL-2024 | SOVEREIGN | 600,000 | 595.50 | 14.00 | IN0020140045 |
| GOI 09.20% 30-SEP-2030 | SOVEREIGN | 425,000 | 442.30 | 10.40 | IN0020130053 |
| GOI 09.23% 23-DEC-2043 | SOVEREIGN | 185,000 | 195.36 | 4.59 | IN0020130079 |
| Total | | | 2,327.66 | 54.73 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 389.97 | 9.17 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | (306.31) | (7.19) | |
| Net Assets | | | 4,252.36 | 100.00 | |

| L&T MIP-Wealth Builder Fund [^] (An open-ended income scheme) | | | | | |
|---|--------------------------|----------|------------------------------|-------------|--------------|
| Name of the Instrument | Industry/Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| EQUITY & EQUITY RELATED INSTRUMENTS | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Maruti Suzuki India Limited | Auto | 1,340 | 41.04 | 1.08 | INE585B01010 |
| Hindustan Petroleum Corporation Limited | Petroleum Products | 8,000 | 38.57 | 1.01 | INE094A01015 |
| Oil & Natural Gas Corporation Limited | Oil | 9,050 | 36.97 | 0.97 | INE213A01029 |
| HDFC Bank Limited | Banks | 4,045 | 35.30 | 0.93 | INE040A01026 |
| Infosys Limited | Software | 940 | 35.23 | 0.93 | INE009A01021 |
| Tata Motors Limited | Auto | 10,000 | 34.51 | 0.91 | IN9155A01020 |
| Axis Bank Limited | Banks | 9,050 | 34.18 | 0.90 | INE238A01034 |
| HCL Technologies Limited | Software | 1,980 | 33.95 | 0.89 | INE860A01027 |
| ICICI Bank Limited | Banks | 2,340 | 33.55 | 0.88 | INE090A01013 |
| Larsen & Toubro Limited | Construction Project | 2,260 | 32.96 | 0.87 | INE018A01030 |
| Hero MotoCorp Limited | Auto | 1,140 | 32.37 | 0.85 | INE158A01026 |
| State Bank of India | Banks | 1,270 | 31.06 | 0.82 | INE062A01012 |
| Lupin Limited | Pharmaceuticals | 2,070 | 28.89 | 0.76 | INE326A01037 |
| The Federal Bank Limited | Banks | 22,650 | 28.51 | 0.75 | INE171A01029 |
| Housing Development Finance Corporation Limited | Finance | 2,690 | 28.39 | 0.75 | INE001A01036 |
| Bayer Cropscience Limited | Pesticides | 1,070 | 25.81 | 0.68 | INE462A01022 |
| Bank of Baroda | Banks | 2,800 | 25.26 | 0.66 | INE28A01013 |
| Bharti Airtel Limited | Telecom - Services | 6,170 | 25.00 | 0.66 | INE397D01024 |
| Divis Laboratories Limited | Pharmaceuticals | 1,370 | 24.66 | 0.65 | INE361B01024 |
| Credit Analysis And Research Ltd | Finance | 1,640 | 24.63 | 0.65 | INE752H01013 |
| Tech Mahindra Limited | Software | 970 | 24.15 | 0.63 | INE669C01028 |
| Birla Corporation Limited | Cement | 5,100 | 24.15 | 0.63 | INE340A01012 |
| Indusind Bank Limited | Banks | 3,480 | 21.63 | 0.57 | INE095A01012 |
| WABCO India Limited | Auto Ancillaries | 540 | 20.96 | 0.55 | INE342J01019 |
| Reliance Industries Limited | Petroleum Products | 2,140 | 20.24 | 0.53 | INE070A01015 |
| Gujarat Pipavav Port Limited | Transportation | 11,800 | 20.01 | 0.53 | INE517F01014 |
| V.S.T Tillers Tractors Limited | Auto | 1,290 | 19.96 | 0.52 | INE764D01017 |
| Tata Consultancy Services Ltd | Software | 700 | 19.16 | 0.50 | INE467B01029 |
| MindTree Limited | Software | 1,500 | 17.68 | 0.46 | INE01801017 |
| Indraprastha Gas Limited | Gas | 4,200 | 17.62 | 0.46 | INE203G01019 |
| Zee Entertainment Enterprises Ltd | Media & Entertainment | 5,600 | 17.59 | 0.46 | INE256A01028 |
| Jk Lakshmi Cement Limited | Cement | 4,900 | 17.48 | 0.46 | INE786A01032 |
| Balkrishna Industries Limited | Auto Ancillaries | 2,100 | 16.27 | 0.43 | INE787D01026 |
| ITC Limited | Consumer Non Durables | 4,350 | 16.10 | 0.42 | INE154A01025 |
| Alstom T&D India Limited | Industrial Capital Goods | 4,516 | 15.77 | 0.41 | INE200A01026 |
| Adani Ports and Special Economic Zone Limited | Transportation | 5,600 | 15.54 | 0.41 | INE742F01024 |
| Aban Offshore Limited | Oil | 2,500 | 14.83 | 0.39 | INE421A01028 |
| Polaris Financial Technology Ltd | Software | 5,800 | 14.59 | 0.38 | INE763A01023 |
| Punjab National Bank | Banks | 1,610 | 14.29 | 0.38 | INE160A01014 |
| Camlin Fine Sciences Limited | Chemicals | 24,400 | 13.81 | 0.36 | INE052I01032 |
| Sharda Cropchem Limited | Pesticides | 4,500 | 11.74 | 0.31 | INE221J01015 |
| Crompton Greaves Limited | Industrial Capital Goods | 5,750 | 11.56 | 0.30 | INE067A01029 |
| Mphasis Limited | Software | 2,500 | 10.73 | 0.28 | INE356A01018 |
| Kalpataru Power Transmission Ltd | Power | 6,100 | 9.13 | 0.25 | INE220B01022 |
| IL&FS Transportation Networks Ltd | Transportation | 5,200 | 9.13 | 0.24 | INE975G01012 |
| K | | | | | |

Half-Yearly Portfolio Statement as on September 30, 2014

(Pursuant to Regulations 59 and 59A of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| L&T Gilt Fund (An open-ended dedicated gilt [government securities] scheme) | | | | | |
|--|-----------|-----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| Government Securities | | | | | |
| GOI 09.20% 30-SEP-2030 | SOVEREIGN | 1,550,000 | 1,613.09 | 23.65 | IN0020130053 |
| GOI 08.60% 02-JUN-2028 | SOVEREIGN | 1,350,000 | 1,343.25 | 19.70 | IN0020140011 |
| GOI 08.32% 02-AUG-2032 | SOVEREIGN | 1,000,000 | 968.50 | 14.20 | IN0020070044 |
| GOI 08.40% 28-JUL-2024 | SOVEREIGN | 550,000 | 545.88 | 8.00 | IN0020140045 |
| GOI 08.12% 10-DEC-2020 | SOVEREIGN | 500,000 | 486.60 | 7.14 | IN0020120054 |
| GOI 08.28% 21-SEP-2027 | SOVEREIGN | 400,000 | 385.16 | 5.65 | IN0020070069 |
| GOI 08.24% 15-FEB-2027 | SOVEREIGN | 150,000 | 144.15 | 2.11 | IN0020060078 |
| GOI 09.23% 23-DEC-2043 | SOVEREIGN | 85,000 | 89.76 | 1.32 | IN0020130079 |
| Total | | | 5,576.39 | 81.77 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 248.66 | 3.65 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | 994.53 | 14.58 | |
| Net Assets | | | 6,819.58 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|----------------------------------|----------------------------------|--------------------------|
| Quarterly Dividend | ₹ 12.0454 | ₹ 12.2372 |
| Growth | ₹ 29.4759 | ₹ 31.2332 |
| Direct Plan - Quarterly Dividend | ₹ 12.1240 | ₹ 12.3328 |
| Direct Plan - Growth | ₹ 29.6585 | ₹ 31.5068 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|----------------------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Quarterly Dividend | ₹ 0.4052 | ₹ 0.3881 |
| Direct Plan - Quarterly Dividend | ₹ 0.4208 | ₹ 0.4030 |

(6) No bonus was declared during the half-year ended September 30, 2014.

(7) The average maturity period of the portfolio is 11.79 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T Floating Rate Fund (An open-ended income scheme) | | | | | |
|---|----------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| DEBT INSTRUMENTS | | | | | |
| Fixed Rates Bonds - Corporate Listed / Awaiting listing on Stock Exchanges | | | | | |
| Jindal Steel & Power Limited ** | CARE AA+ | 150 | 1,480.46 | 9.67 | INE749A08118 |
| Bharat Petroleum Corporation Limited ** | CRISIL AAA | 60 | 599.35 | 3.92 | INE029A07067 |
| Steel Authority of India Ltd ** | CARE AAA | 10 | 100.87 | 0.66 | INE114A07836 |
| Rural Electrification Corporation Limited ** | CRISIL AAA | 10 | 100.45 | 0.66 | INE020B08773 |
| Housing Development Finance Corporation Limited ** | CRISIL AAA | 10 | 100.39 | 0.66 | INE001A071C4 |
| Power Finance Corporation Ltd ** | CRISIL AAA | 10 | 99.85 | 0.65 | INE134E08FY5 |
| National Bank for Agriculture & Rural Development ** | CRISIL AAA | 7 | 70.75 | 0.46 | INE261F09G00 |
| LIC Housing Finance Limited ** | CRISIL AAA | 6 | 59.37 | 0.39 | INE115A07DU7 |
| Total | | | 2,611.49 | 17.07 | |
| B) Privately placed / Unlisted | | | | | |
| Tata Housing Development Company Limited ** | ICRA AA | 30 | 302.29 | 1.98 | INE582L07054 |
| Total | | | 302.29 | 1.98 | |
| MONEY MARKET INSTRUMENTS | | | | | |
| (a) Commercial Paper / Certificate of Deposit ** | | | | | |
| Punjab National Bank | CARE A1+ | 2,900 | 2,798.04 | 18.28 | INE160A16JT3 |
| Sesa Sterlite Limited | CRISIL A1+ | 500 | 2,491.12 | 16.28 | INE205A14333 |
| Talwandi Sabo Power Limited | CRISIL A1+(SO) | 500 | 2,466.44 | 16.12 | INE694L14707 |
| Canara Bank | CRISIL A1+ | 70 | 67.32 | 0.44 | INE476A16M24 |
| ICICI Bank Limited | CARE A1+ | 35 | 34.67 | 0.23 | INE090A16G40 |
| Total | | | 7,857.59 | 51.35 | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 4,319.30 | 28.22 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | 213.77 | 1.38 | |
| Net Assets | | | 15,304.44 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|--------------------------------|----------------------------------|--------------------------|
| Daily Dividend | ₹ 10.8591 | ₹ 10.8591 |
| Weekly Dividend | ₹ 12.4733 | ₹ 12.5338 |
| Monthly Dividend | ₹ 11.2084 | ₹ 11.2527 |
| Growth | ₹ 12.4674 | ₹ 12.9922 |
| Direct Plan - Daily Dividend | ₹ 10.8591 | ₹ 10.8591 |
| Direct Plan - Weekly Dividend | ₹ 13.2838 | ₹ 13.8542 |
| Direct Plan - Monthly Dividend | ₹ 11.2288 | ₹ 11.2832 |
| Direct Plan - Growth | ₹ 12.4887 | ₹ 13.0251 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|--------------------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Daily Dividend | ₹ 0.3491 | ₹ 0.3343 |
| Weekly Dividend | ₹ 0.3548 | ₹ 0.3398 |
| Monthly Dividend | ₹ 0.3273 | ₹ 0.3135 |
| Direct Plan - Daily Dividend | ₹ 0.3559 | ₹ 0.3408 |
| Direct Plan - Weekly Dividend | NIL | NIL |
| Direct Plan - Monthly Dividend | ₹ 0.3273 | ₹ 0.3135 |

(6) No bonus was declared during the half-year ended September 30, 2014.

(7) The average maturity period of the portfolio is 0.44 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T Flexi Bond Fund (An open-ended income scheme) | | | | | |
|---|------------|-----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| DEBT INSTRUMENTS | | | | | |
| Fixed Rates Bonds - Corporate Listed / Awaiting listing on Stock Exchanges | | | | | |
| Power Grid Corporation of India Limited ** | CRISIL AAA | 100 | 987.29 | 11.89 | INE752E07LA4 |
| IDFC Limited ** | ICRA AAA | 5.65 | 486.75 | 5.86 | INE043D07EW9 |
| Total | | | 1,474.04 | 17.75 | |
| Government Securities | | | | | |
| GOI 09.20% 30-SEP-2030 | SOVEREIGN | 1,250,000 | 1,300.88 | 15.67 | IN0020130053 |
| GOI 08.60% 02-JUN-2028 | SOVEREIGN | 1,150,000 | 1,144.25 | 13.79 | IN0020140011 |
| GOI 08.40% 28-JUL-2024 | SOVEREIGN | 1,000,000 | 992.50 | 11.96 | IN0020140045 |
| GOI 08.12% 10-DEC-2020 | SOVEREIGN | 1,000,000 | 973.20 | 11.72 | IN0020120054 |
| GOI 08.27% 09-JUN-2020 | SOVEREIGN | 500,000 | 492.00 | 5.93 | IN0020140029 |
| GOI 08.28% 21-SEP-2027 | SOVEREIGN | 100,000 | 96.29 | 1.16 | IN0020070069 |
| Total | | | 4,999.12 | 60.23 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 558.20 | 6.72 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | 1,269.09 | 15.30 | |
| Net Assets | | | 8,300.45 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|------------------------|----------------------------------|--------------------------|
| Retail Plan - Dividend | ₹ 10.2467 | ₹ 10.4557 |
| Retail Plan - Growth | ₹ 16.0984 | ₹ 16.9197 |
| Dividend | ₹ 10.1671 | ₹ 10.2539 |
| Growth | ₹ 12.9344 | ₹ 13.6290 |
| Direct Plan - Dividend | ₹ 10.2297 | ₹ 10.7973 |
| Direct Plan - Growth | ₹ 12.9985 | ₹ 13.7248 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|------------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Retail Plan - Dividend | ₹ 0.2416 | ₹ 0.2314 |
| Dividend | ₹ 0.3507 | ₹ 0.3358 |
| Direct Plan - Dividend | NIL | NIL |

(6) No bonus was declared during the half-year period ended September 30, 2014.

(7) The average maturity period of the portfolio is 7.55 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T Low Duration Fund (An open-ended debt scheme) | | | | | |
|--|------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| MONEY MARKET INSTRUMENTS | | | | | |
| (a) Commercial Paper / Certificate of Deposit ** | | | | | |
| Punjab National Bank | CARE A1+ | 750 | 722.13 | 31.11 | INE160A16JU1 |
| Canara Bank | CRISIL A1+ | 530 | 509.72 | 21.96 | INE476A16M24 |
| State Bank Of Patiala | ICRA A1+ | 500 | 481.38 | 20.74 | INE652A161B7 |
| Bank of India | CRISIL A1+ | 425 | 409.03 | 17.62 | INE084A16A88 |
| Bank of India | CRISIL A1+ | 180 | 173.64 | 7.48 | INE084A16A00 |
| Total | | | 2,295.90 | 98.91 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 15.71 | 0.68 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | 9.34 | 0.41 | |
| Net Assets | | | 2,320.95 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|--------------------------------|----------------------------------|--------------------------|
| Institutional Plan - Growth | ₹ 15.7828 | ₹ 16.4716 |
| Retail Plan - Monthly Dividend | ₹ 10.1494 | ₹ 10.1940 |
| Retail Plan - Growth | ₹ 15.8810 | ₹ 16.5401 |
| Daily Dividend | ₹ 10.2009 | ₹ 10.4657 |
| Weekly Dividend | ₹ 10.1394 | ₹ 10.1944 |
| Monthly Dividend | ₹ 10.1209 | ₹ 10.1722 |
| Growth | ₹ 11.3320 | ₹ 11.8113 |
| Direct Plan - Daily Dividend | ₹ 10.2562 | ₹ 11.2766 |
| Direct Plan - Weekly Dividend | ₹ 10.1036 | ₹ 10.1634 |
| Direct Plan - Monthly Dividend | ₹ 10.1298 | ₹ 10.1828 |
| Direct Plan - Growth | ₹ 11.3529 | ₹ 11.8688 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|--------------------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Retail Plan - Monthly Dividend | ₹ 0.2883 | ₹ 0.2761 |
| Daily Dividend | ₹ 0.1256 | ₹ 0.1203 |
| Weekly Dividend | ₹ 0.2854 | ₹ 0.2733 |
| Monthly Dividend | ₹ 0.2883 | ₹ 0.2761 |
| Direct Plan - Weekly Dividend | ₹ 0.3047 | ₹ 0.2918 |
| Direct Plan - Monthly Dividend | ₹ 0.3117 | ₹ 0.2985 |

(6) No bonus was declared during the half-year period ended September 30, 2014.

(7) The average maturity period of the portfolio is 0.45 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T Income Opportunities Fund (An open-ended income scheme) | | | | | |
|---|----------------|----------|------------------------------|--------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| DEBT INSTRUMENTS | | | | | |
| Fixed Rates Bonds - Corporate Listed / Awaiting listing on Stock Exchanges | | | | | |
| IL&FS Transportation Networks Limited ** | ICRA A | 420 | 4,201.31 | 6.46 | INE975G08025 |
| Kotak Mahindra Investment Limited ** | CRISIL AA+ | 360 | 3,619.43 | 5.57 | INE975F07C7 |
| Kalpataru Power Transmissions Limited ** | CRISIL AA | 350 | 3,505.10 | 5.39 | INE220B08019 |
| Adani Ports and Special Economic Zone Limited ** | ICRA AA- | 300 | 3,011.29 | 4.63 | INE742F07163 |
| L&T Halol Shamlaji Tollway Limited ** | CRISIL AA(SO) | 300 | 3,007.99 | 4.63 | INE556L07017 |
| Shriram Transport Finance Company Limited ** | CARE AA+ | 250 | 2,545.18 | 3.91 | INE721A07GL4 |
| Power Grid Corporation of India Limited ** | CRISIL AAA | 250 | 2,528.90 | 3.89 | INE752E07LQ0 |
| Power Grid Corporation of India Limited ** | CRISIL AAA | 250 | 2,517.26 | 3.87 | INE752E07LP2 |
| Bharat Aluminium Company Limited ** | CRISIL AA- | 250 | 2,515.34 | 3.87 | INE738C07044 |
| L&T Housing Finance Limited ** | CARE AA | 250 | 2,509.92 | 3.86 | INE476M07057 |
| JSW Energy Limited ** | CARE AA- | 250 | 2,488.80 | 3.83 | INE121E07304 |
| Reliance Broadcast Network Ltd ** | CARE AAA(SO) | 350 | 2,349.46 | 3.61 | INE455K07015 |
| JSW Energy Limited ** | CARE AA- | 209 | 2,080.00 | 3.20 | INE121E07197 |
| L&T Ahmedabad Maliya Tollway Limited ** | CARE AA(SO) | 200 | 2,013.74 | 3.10 | INE557L07023 |
| Family Credit Limited ** | CARE AA | 60 | 1,505.35 | 2.31 | INE027E07014 |
| Aditya Birla Nuvo Limited ** | ICRA AA+ | 150 | 1,472.31 | 2.26 | INE069A08038 |
| Magma Fincorp Limited ** | CARE AA+ | 100 | 999.72 | 1.54 | INE511C07326 |
| Dewan Housing Finance Corporation Limited ** | CARE AAA | 50 | 496.94 | 0.76 | INE202B07746 |
| Vizag General Cargo Berth Private Limited ** | CRISIL AA(SO)+ | 50 | 496.72 | 0.76 | INE905O07010 |
| Shriram Transport Finance Company Limited ** | CRISIL AA | 32 | 324.64 | 0.50 | INE721A07GPF |
| L&T Halol Shamlaji Tollway Ltd ** | CRISIL AA(SO) | 15 | 150.55 | 0.23 | INE556L07025 |
| Total | | | 44,339.95 | 68.18 | |
| Privately placed / Unlisted | | | | | |
| Tata Housing Development Company Limited ** | ICRA AA | 350 | 3,526.76 | 5.42 | INE582L07054 |
| Inox Air Product Limited ** | CRISIL AA | 150 | 1,541.38 | 2.37 | INE321A07118 |
| Inox Air Product Limited ** | CRISIL AA | 150 | 1,539.23 | 2.37 | INE321A07100 |
| Inox Air Product Limited ** | CRISIL AA | 100 | 1,012.25 | 1.56 | INE321A07084 |
| Talwandi Sabo Power Limited ** | CRISIL AA(SO)+ | 100 | 999.53 | 1.54 | INE694L07040 |
| Inox Air Product Limited ** | CRISIL AA | 10 | 102.08 | 0.16 | INE321A07092 |
| Total | | | 8,721.23 | 13.42 | |
| Zero Coupon Bonds - Corporate Listed / Awaiting listing on Stock Exchanges | | | | | |
| HPCL-Mittal Energy Limited ** | ICRA AA- | 440 | 3,739.38 | 5.75 | INE137K08016 |
| Total | | | 3,739.38 | 5.75 | |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| IL&FS Transportation Networks Limited | ICRA A1 | 500 | 2,394.05 | 3.68 | INE975G14197 |
| Total | | | | | |



Half-Yearly Portfolio Statement as on September 30, 2014

(Pursuant to Regulations 59 and 59A of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| L&T Short Term Income Fund (An open-ended income scheme) | | | | | |
|---|----------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| DEBT INSTRUMENTS | | | | | |
| Fixed Rates Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| JSW Energy Limited ** | CARE AA- | 190 | 1,890.90 | 9.18 | INE121E07197 |
| Vizag General Cargo Berth Private Limited ** | CRISIL AA(SO)+ | 160 | 1,589.52 | 7.71 | INE905007010 |
| Kalpataru Power Transmissions Limited ** | CRISIL AA | 150 | 1,502.19 | 7.29 | INE220B08019 |
| Reliance Broadcast Network Ltd ** | CARE AAA(SO) | 150 | 1,006.91 | 4.89 | INE445K07015 |
| L&T Ahmedabad Maliya Tollway Limited ** | CARE AA(SO) | 100 | 1,006.87 | 4.89 | INE557L07023 |
| L&T Ahmedabad Maliya Tollway Limited ** | CARE AA(SO) | 100 | 1,001.42 | 4.86 | INE557L07015 |
| Dewan Housing Finance Corporation Limited ** | CARE AAA | 100 | 993.89 | 4.82 | INE202B07746 |
| Family Credit Limited ** | CARE AA | 20 | 501.78 | 2.43 | INE027E07014 |
| Rural Electrification Corporation Limited ** | CRISIL AAA | 50 | 496.37 | 2.41 | INE020B071V4 |
| Kotak Mahindra Investment Ltd ** | CRISIL AA+ | 40 | 402.16 | 1.95 | INE975F07CT7 |
| Total | | | 10,392.01 | 50.43 | |
| Privately placed / Unlisted | | | | | |
| Tata Housing Development Company Limited ** | ICRA AA | 120 | 1,209.17 | 5.87 | INE582L07054 |
| Inox Air Product Limited ** | CRISIL AA | 50 | 510.38 | 2.48 | INE321A07092 |
| Inox Air Product Limited ** | CRISIL AA | 50 | 506.13 | 2.46 | INE321A07084 |
| Adani Ports and Special Economic Zone limited ** | ICRA AA- | 50 | 501.13 | 2.43 | INE742F07270 |
| Adani Ports and Special Economic Zone limited ** | ICRA AA- | 50 | 501.00 | 2.43 | INE742F07296 |
| Adani Ports and Special Economic Zone limited ** | ICRA AA- | 50 | 500.84 | 2.43 | INE742F07288 |
| Total | | | 3,728.65 | 18.10 | |
| Zero Coupon Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| HPCL-Mittal Energy Limited ** | ICRA AA- | 190 | 1,614.73 | 7.84 | INE137K08016 |
| Total | | | 1,614.73 | 7.84 | |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| IL&FS Transportation Networks Limited | ICRA A1 | 300 | 1,436.43 | 6.97 | INE975G14197 |
| Adani Ports and Special Economic Zone limited | ICRA A1+ | 100 | 470.26 | 2.28 | INE742F14326 |
| Total | | | 1,906.69 | 9.25 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 2,697.22 | 13.07 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | 269.30 | 1.31 | |
| Net Assets | | | 20,608.60 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|------------------------|----------------------------------|--------------------------|
| Dividend | ₹ 10.2134 | ₹ 10.2776 |
| Growth | ₹ 13.1900 | ₹ 13.8266 |
| Direct Plan - Dividend | ₹ 10.2275 | ₹ 10.4292 |
| Direct Plan - Growth | ₹ 13.2308 | ₹ 13.8872 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|------------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Dividend | ₹ 0.3273 | ₹ 0.3135 |
| Direct Plan - Dividend | ₹ 0.2338 | ₹ 0.2239 |

(6) No bonus was declared during the half-year period ended September 30, 2014.

(7) The average maturity period of the portfolio is 1.37 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T Cash Fund (An open-ended liquid scheme) | | | | | |
|--|------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| Axis Bank Limited | CRISIL A1+ | 7,500 | 7,356.72 | 6.44 | INE238A16UZ1 |
| Oriental Bank Of Commerce | CRISIL A1+ | 5,500 | 5,461.16 | 4.78 | INE141A16QV4 |
| Union Bank of India | CRISIL A1+ | 5,000 | 4,920.17 | 4.31 | INE692A16DS0 |
| UCO Bank | CRISIL A1+ | 4,500 | 4,464.97 | 3.91 | INE691A16IP7 |
| Oriental Bank Of Commerce | CRISIL A1+ | 4,500 | 4,461.92 | 3.90 | INE141A16QX0 |
| IDBI Bank Limited | CRISIL A1+ | 2,500 | 2,495.83 | 2.18 | INE008A16WJ8 |
| Canara Bank | CRISIL A1+ | 2,500 | 2,494.67 | 2.18 | INE476A16OJ4 |
| State Bank of Mysore | CARE A1+ | 2,500 | 2,492.92 | 2.18 | INE651A16GP5 |
| State Bank of Travancore | CRISIL A1+ | 2,500 | 2,480.71 | 2.17 | INE654A16FA3 |
| Union Bank of India | CRISIL A1+ | 2,500 | 2,480.55 | 2.17 | INE692A16DM3 |
| Andhra Bank | CARE A1+ | 2,500 | 2,479.38 | 2.17 | INE434A16IN7 |
| State Bank Of Patiala | ICRA A1+ | 2,500 | 2,478.37 | 2.17 | INE652A16J00 |
| Canara Bank | CRISIL A1+ | 2,500 | 2,478.35 | 2.17 | INE476A16OJ6 |
| Punjab & Sind Bank | ICRA A1+ | 2,500 | 2,478.22 | 2.17 | INE608A16GU5 |
| Oriental Bank Of Commerce | CRISIL A1+ | 2,500 | 2,475.82 | 2.17 | INE141A16RH1 |
| IndusInd Bank Limited | CRISIL A1+ | 2,500 | 2,473.87 | 2.16 | INE095A16OQ7 |
| Allahabad Bank | ICRA A1+ | 2,500 | 2,471.87 | 2.16 | INE428A16OG1 |
| Union Bank of India | CRISIL A1+ | 2,500 | 2,468.64 | 2.16 | INE692A16D09 |
| Axis Bank Limited | CRISIL A1+ | 2,500 | 2,468.48 | 2.16 | INE238A16UHQ |
| Kotak Mahindra bank Limited | CRISIL A1+ | 2,500 | 2,467.89 | 2.16 | INE237A16ZV1 |
| State Bank of Hyderabad | ICRA A1+ | 2,500 | 2,465.27 | 2.16 | INE649A16FC9 |
| Indian Bank | IND A1+ | 2,500 | 2,464.54 | 2.16 | INE562A16GW0 |
| Corporation Bank | CRISIL A1+ | 2,500 | 2,464.48 | 2.16 | INE112A16E18 |
| Axis Bank Limited | CRISIL A1+ | 2,500 | 2,463.88 | 2.16 | INE238A16UO5 |
| Indian Bank | IND A1+ | 2,500 | 2,460.60 | 2.15 | INE562A16EL8 |
| Bank of Baroda | ICRA A1+ | 2,500 | 2,460.09 | 2.15 | INE028A16821 |
| Allahabad Bank | ICRA A1+ | 2,500 | 2,458.87 | 2.15 | INE428A16O17 |
| HDFC Bank Limited | CARE A1+ | 2,500 | 2,451.81 | 2.15 | INE040A16AG3 |
| Total | | | 83,540.05 | 73.11 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 29,654.92 | 25.95 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | 1,087.15 | 0.94 | |
| Net Assets | | | 114,282.12 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|--------------------------------|----------------------------------|--------------------------|
| Retail Plan - Growth | ₹ 1,664.7934 | ₹ 1,733.3835 |
| Retail Plan - Monthly Dividend | ₹ 1,014.0850 | ₹ 1,018.2043 |
| Institutional Plan - Growth | ₹ 1,714.0461 | ₹ 1,788.2867 |
| Daily Dividend | ₹ 1,023.3000 | ₹ 1,023.3000 |
| Weekly Dividend | ₹ 1,001.1970 | ₹ 1,000.2770 |
| Monthly Dividend | ₹ 1,017.2058 | ₹ 1,021.3800 |
| Growth | ₹ 1,039.4767 | ₹ 1,082.2316 |
| Direct Plan - Daily Dividend | ₹ 1,067.4758 | ₹ 1,115.1923 |
| Direct Plan - Weekly Dividend | ₹ 1,002.5886 | ₹ 1,001.6729 |
| Direct Plan - Monthly Dividend | ₹ 1,018.4650 | ₹ 1,025.2888 |
| Direct Plan - Growth | ₹ 1,041.0212 | ₹ 1,087.5764 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|--------------------------------|---------------------------|-----------|
| | Individuals & HUF | Others |
| Retail Plan - Monthly Dividend | ₹ 28.8330 | ₹ 27.6140 |
| Daily Dividend | ₹ 32.1203 | ₹ 30.7623 |
| Weekly Dividend | ₹ 32.1547 | ₹ 30.7952 |
| Monthly Dividend | ₹ 28.8330 | ₹ 27.6140 |
| Direct Plan - Weekly Dividend | ₹ 34.8325 | ₹ 33.3598 |
| Direct Plan - Monthly Dividend | ₹ 29.6123 | ₹ 28.3603 |

(6) No bonus was declared during the half-year period ended September 30, 2014.

(7) The average maturity period of the portfolio is 0.10 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T FMP - Series X - Plan Q (390 days) (A closed-ended debt scheme) | | | | | |
|--|------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| UCO Bank | CARE A1+ | 3,500 | 3,356.83 | 29.45 | INE691A16H53 |
| Kotak Mahindra bank Limited | CRISIL A1+ | 3,300 | 3,169.86 | 27.81 | INE237A16YQ4 |
| Canara Bank | CRISIL A1+ | 2,500 | 2,400.45 | 21.06 | INE476A16NA5 |
| Andhra Bank | CARE A1+ | 2,500 | 2,398.29 | 21.04 | INE434A16GP6 |
| ICICI Bank Limited | ICRA A1+ | 25 | 24.00 | 0.21 | INE090A16N74 |
| Andhra Bank | ICRA A1+ | 10 | 9.61 | 0.08 | INE434A16GF7 |
| Total | | | 11,359.04 | 99.65 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 37.91 | 0.33 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | (0.23) | 0.02 | |
| Net Assets | | | 11,396.72 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|---------------------------------|----------------------------------|--------------------------|
| Dividend (payout) | ₹ 10.0582 | ₹ 10.0176 |
| Growth | ₹ 10.0582 | ₹ 10.5044 |
| Direct Plan - Dividend (payout) | ₹ 10.0596 | ₹ 10.0179 |
| Direct Plan - Growth | ₹ 10.0596 | ₹ 10.5246 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|---------------------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Dividend (payout) | ₹ 0.3790 | ₹ 0.3630 |
| Direct Plan - Dividend (payout) | ₹ 0.3945 | ₹ 0.3778 |

(6) No bonus was declared during the half-year period ended September 30, 2014.

(7) The average maturity period of the portfolio is 0.48 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T FMP - Series IX - Plan J (A closed-ended debt scheme) | | | | | |
|--|------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| DEBT INSTRUMENTS | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| National Bank for Agriculture & Rural Development ** | CRISIL AAA | 200 | 1,999.32 | 17.54 | INE216F09HA7 |
| Mahindra & Mahindra Financial Services Limited ** | CRISIL AA+ | 200 | 1,990.43 | 17.46 | INE774D07JN7 |
| Power Finance Corporation Limited ** | CRISIL AAA | 190 | 1,900.71 | 16.67 | INE134E08EQ4 |
| IDFC Limited ** | IND AAA | 150 | 1,503.01 | 13.18 | INE043D07CH4 |
| LIC Housing Finance Limited ** | CARE AAA | 150 | 1,492.86 | 13.09 | INE115A07DV5 |
| National Housing Bank ** | IND AAA | 65 | 650.11 | 5.70 | INE557F08ED1 |
| L&T Fincorp Limited ** | CARE AA+ | 50 | 499.63 | 4.38 | INE759E07046 |
| Housing Development Finance Corporation Limited ** | CRISIL AAA | 30 | 298.45 | 2.62 | INE001A07LH9 |
| State Bank of India ** | CRISIL AAA | 20 | 198.27 | 1.74 | INE062A09049 |
| Bank of Baroda ** | ICRA AAA | 3 | 29.70 | 0.26 | INE028A09040 |
| Power Finance Corporation Limited ** | CRISIL AAA | 2 | 20.00 | 0.18 | INE134E08EQ4 |
| Total | | | 10,582.49 | 92.82 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 143.05 | 1.25 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | 675.49 | 5.93 | |
| Net Assets | | | 11,401.03 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|----------------------|----------------------------------|--------------------------|
| Dividend (payout) | ₹ 10.2741 | ₹ 10.0541 |
| Growth | ₹ 10.2741 | ₹ 10.7372 |
| Direct Plan - Growth | ₹ 10.2861 | ₹ 10.7717 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|-------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Dividend (payout) | ₹ 0.5319 | ₹ 0.5094 |

(6) No bonus was declared during the half-year ended September 30, 2014.

(7) The average maturity period of the portfolio is 0.48 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

Half-Yearly Portfolio Statement as on September 30, 2014

(Pursuant to Regulations 59 and 59A of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| L&T FMP - VII (March 880D A) (A close-ended income scheme) | | | | | |
|---|----------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| DEBT INSTRUMENTS | | | | | |
| Fixed Rates Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Magma Fincorp Limited ** | CARE AA+ | 400 | 3,998.87 | 15.79 | INE511C07326 |
| Tata Motors Limited ** | CARE AA | 200 | 2,000.31 | 7.90 | INE155A08092 |
| L&T Housing Finance Limited ** | CARE AA | 200 | 1,998.59 | 7.89 | INE476M07024 |
| L&T Halol Shamlaji Tollway Limited ** | CRISIL AA(SO) | 135 | 1,354.98 | 5.35 | INE556L07025 |
| IDFC Limited ** | ICRA AAA | 100 | 1,002.45 | 3.96 | INE043D07CA9 |
| IDFC Limited ** | ICRA AAA | 50 | 501.32 | 1.98 | INE043D07BNA |
| IDFC Limited ** | IND AAA | 25 | 250.50 | 0.99 | INE043D07C44 |
| Power Finance Corporation Limited ** | CRISIL AAA | 25 | 250.09 | 0.99 | INE134E08EQ4 |
| Power Finance Corporation Limited ** | CRISIL AAA | 25 | 249.98 | 0.99 | INE134E08EC4 |
| LIC Housing Finance Limited ** | CRISIL AAA | 20 | 199.23 | 0.79 | INE115A07EF6 |
| LIC Housing Finance Limited ** | CARE AAA | 20 | 199.05 | 0.79 | INE115A07D5V |
| IDFC Limited ** | ICRA AAA | 19 | 189.86 | 0.75 | INE043D07E18 |
| National Bank for Agriculture & Rural Development ** | CRISIL AAA | 15 | 149.95 | 0.59 | INE261F09HB5 |
| Canara Bank ** | ICRA AAA | 8 | 79.33 | 0.31 | INE476A09124 |
| National Bank for Agriculture & Rural Development ** | ICRA AAA | 5 | 50.10 | 0.20 | INE261F09HL4 |
| Total | | | 12,474.61 | 49.27 | |
| Privately Placed/Unlisted | | | | | |
| Mahindra Vehicles Manufacturers Limited ** | ICRA AA | 325 | 3,454.42 | 13.64 | INE244N07032 |
| Mapex Infrastructure Private Limited ** | CRISIL AAA(SO) | 320 | 3,183.24 | 12.57 | INE290L07096 |
| Emas Expressway Private Limited ** | CRISIL AAA(SO) | 180 | 1,793.71 | 7.08 | INE177L07095 |
| Total | | | 8,431.37 | 33.29 | |
| Zero Coupon Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Tata Motors Finance Ltd ** | CRISIL AA- | 312 | 2,881.32 | 11.38 | INE909H07AC2 |
| Total | | | 2,881.32 | 11.38 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 21.12 | 0.08 | |
| (b) Net Receivables(Payables) | | | | | |
| | | | 1,509.10 | 5.98 | |
| Net Assets | | | 25,317.52 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

** indicates thinly traded/non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|---------------------------------|----------------------------------|--------------------------|
| Dividend (payout) | ₹ 10.8573 | ₹ 10.0557 |
| Growth | ₹ 10.8573 | ₹ 11.3629 |
| Direct Plan - Dividend (payout) | ₹ 10.8800 | ₹ 10.0562 |
| Direct Plan - Growth | ₹ 10.8800 | ₹ 11.3983 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|---------------------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Dividend (payout) | ₹ 1.0179 | ₹ 0.9749 |
| Direct Plan - Dividend (payout) | ₹ 1.0451 | ₹ 1.0009 |

(6) No bonus was declared during the half-year ended September 30, 2014.

(7) The average maturity period of the portfolio is 0.68 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T FMP - Series VIII - Plan C (A closed-ended debt scheme) | | | | | |
|--|---------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| DEBT INSTRUMENTS | | | | | |
| Fixed Rates Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| L&T Halol Shamlaji Tollway Limited ** | CRISIL AA(SO) | 150 | 1,505.53 | 17.66 | INE556L07025 |
| Export-Import Bank of India ** | CRISIL AAA | 150 | 1,489.67 | 17.48 | INE514E08738 |
| National Bank for Agriculture & Rural Development ** | ICRA AAA | 145 | 1,452.94 | 17.05 | INE261F09HL4 |
| Housing Finance Corporation Limited ** | ICRA AAA | 100 | 1,000.69 | 11.74 | INE001A07I52 |
| LIC Housing Finance Limited ** | CARE AAA | 100 | 1,000.41 | 11.74 | INE115A07AY5 |
| Power Finance Corporation Limited ** | CRISIL AAA | 100 | 993.75 | 11.66 | INE134E08FJ3 |
| LIC Housing Finance Limited ** | CRISIL AAA | 30 | 298.85 | 3.51 | INE115A07EF6 |
| National Bank for Agriculture & Rural Development ** | CRISIL AAA | 15 | 149.95 | 1.76 | INE261F09HB5 |
| Bank of Baroda ** | ICRA AAA | 3 | 29.70 | 0.35 | INE028A09040 |
| Total | | | 7,921.49 | 92.95 | |
| Privately Placed/Unlisted | | | | | |
| Mahindra Vehicles Manufacturers Limited ** | ICRA AA | 16 | 170.06 | 2.00 | INE244N07032 |
| Total | | | 170.06 | 2.00 | |
| Zero Coupon Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Bajaj Finance Limited ** | CRISIL AA+ | 5 | 48.55 | 0.57 | INE296A08573 |
| Total | | | 48.55 | 0.57 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 41.67 | 0.49 | |
| (b) Net Receivables(Payables) | | | | | |
| | | | 342.02 | 3.99 | |
| Net Assets | | | 8,523.79 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

** indicates thinly traded/non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|---------------------------------|----------------------------------|--------------------------|
| Dividend (payout) | ₹ 10.6273 | ₹ 10.1409 |
| Growth | ₹ 10.6273 | ₹ 11.0958 |
| Direct Plan - Dividend (payout) | ₹ 10.6473 | ₹ 10.1413 |
| Direct Plan - Growth | ₹ 10.6473 | ₹ 11.1337 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|---------------------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Dividend (payout) | ₹ 0.7437 | ₹ 0.7122 |
| Direct Plan - Dividend (payout) | ₹ 0.7728 | ₹ 0.7401 |

(6) No bonus was declared during the half-year period ended September 30, 2014.

(7) The average maturity period of the portfolio is 0.72 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T FMP - Series VI - Plan D (A closed ended debt scheme) | | | | | |
|--|------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| DEBT INSTRUMENTS | | | | | |
| Fixed Rates Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Shriram Transport Finance Company Ltd ** | CARE AA+ | 220 | 2,205.50 | 11.25 | INE721A07CQ2 |
| National Bank for Agriculture & Rural Development ** | CRISIL AAA | 9 | 89.97 | 0.46 | INE261F09HB5 |
| National Housing Bank ** | IND AAA | 6 | 60.01 | 0.31 | INE557F08ED1 |
| Power Finance Corporation Ltd ** | CRISIL AAA | 3 | 30.00 | 0.15 | INE134E08EC4 |
| Total | | | 2,385.48 | 12.17 | |
| Zero Coupon Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Shriram Equipment Finance Company Ltd ** | CARE AA+ | 250 | 2,419.99 | 12.34 | INE468M07088 |
| Tata Motors Finance Ltd ** | CRISIL AA- | 100 | 970.47 | 4.95 | INE909H07461 |
| Bajaj Finance Limited ** | CRISIL AA+ | 7 | 67.97 | 0.35 | INE296A08573 |
| Total | | | 3,458.43 | 17.64 | |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| Canara Bank | CRISIL A1+ | 5,000 | 4,862.30 | 24.80 | INE476A16L51 |
| Oriental Bank of Commerce | CRISIL A1+ | 5,000 | 4,861.85 | 24.79 | INE141A16NV5 |
| IDBI Bank Ltd | CRISIL A1+ | 2,500 | 2,430.81 | 12.40 | INE008A16TK2 |
| Indian Bank | IND A1+ | 1,450 | 1,425.12 | 7.27 | INE562A16EN4 |
| Total | | | 13,580.08 | 69.26 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 33.86 | 0.17 | |
| (b) Net Receivables(Payables) | | | | | |
| | | | 151.81 | 0.76 | |
| Net Assets | | | 19,609.66 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

** indicates thinly traded/non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|-------------------|----------------------------------|--------------------------|
| Dividend (payout) | ₹ 12.1793 | ₹ 10.0134 |
| Growth | ₹ 12.1793 | ₹ 12.7626 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|-------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Dividend (payout) | ₹ 2.1403 | ₹ 2.0498 |

(6) No bonus was declared during the half-year period ended September 30, 2014.

(7) The average maturity period of the portfolio is 0.31 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T FMP - Series VIII - Plan J (A closed-ended debt scheme) | | | | | |
|--|------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| DEBT INSTRUMENTS | | | | | |
| Fixed Rates Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Power Finance Corporation Limited ** | CRISIL AAA | 7 | 70.92 | 19.04 | INE134E07398 |
| National Bank for Agriculture & Rural Development ** | CRISIL AAA | 7 | 70.75 | 18.99 | INE261F09GO0 |
| Rural Electrification Corporation Limited ** | CRISIL AAA | 7 | 70.30 | 18.87 | INE020B07X0 |
| LIC Housing Finance Limited ** | CRISIL AAA | 7 | 69.26 | 18.59 | INE115A07DU7 |
| Total | | | 281.23 | 75.49 | |
| Zero Coupon Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Bajaj Finance Limited ** | CRISIL AA+ | 7 | 67.97 | 18.25 | INE296A08573 |
| Total | | | 67.97 | 18.25 | |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| Bank of Baroda | ICRA A1+ | 20 | 19.30 | 5.18 | INE028A16961 |
| Total | | | 19.30 | 5.18 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 2.53 | 0.68 | |
| (b) Net Receivables(Payables) | | | | | |
| | | | 1.47 | 0.40 | |
| Net Assets | | | 372.50 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

** indicates thinly traded/non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|----------------------|----------------------------------|--------------------------|
| Dividend (payout) | ₹ 10.5781 | ₹ 10.0398 |
| Growth | ₹ 10.5781 | ₹ 11.0644 |
| Direct Plan - Growth | ₹ 10.5839 | ₹ 11.0625 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|-------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Dividend (payout) | ₹ 0.7955 | ₹ 0.7619 |

(6) No bonus was declared during the half-year period ended September 30, 2014.

(7) The average maturity period of the portfolio is 1.50 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T FMP - Series VIII - Plan I (A closed-ended debt scheme) | | | | | |
|--|------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| DEBT INSTRUMENTS | | | | | |
| Fixed Rates Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| LIC Housing Finance Limited ** | CRISIL AAA | 10 | 101.54 | 18.92 | INE115A07EJ8 |
| Power Finance Corporation Limited ** | CRISIL AAA | 10 | 101.31 | 18.88 | INE134E07398 |
| National Bank for Agriculture & Rural Development ** | CRISIL AAA | 10 | 101.07 | 18.83 | INE261F09GO0 |
| Rural Electrification Corporation Limited ** | CRISIL AAA | 10 | 101.43 | 18.71 | INE020B07X0 |
| Total | | | 404.35 | 75.34 | |
| Zero Coupon Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Bajaj Finance Limited ** | CRISIL AA+ | 10 | 100.73 | 18.77 | INE296A07CK8 |
| Total | | | 100.73 | 18.77 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 41.32 | 7.70 | |
| (b) Net Receivables(Payables) | | | | | |
| | | | (9.73) | (1.81) | |
| Net Assets | | | 536.67 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA



Half-Yearly Portfolio Statement as on September 30, 2014

(Pursuant to Regulations 59 and 59A of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| L&T FMP - Series IX - Plan E (A closed-ended debt scheme) | | | | | |
|--|------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| DEBT INSTRUMENTS | | | | | |
| Fixed Rates Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| LIC Housing Finance Limited ** | CARE AAA | 230 | 2,289.05 | 18.11 | INE115A07DV5 |
| IDFC Limited ** | IND AAA | 225 | 2,254.52 | 17.83 | INE043D07CH4 |
| Power Finance Corporation Limited ** | CRISIL AAA | 225 | 2,250.84 | 17.80 | INE134E08EQ4 |
| Union Bank of India ** | CRISIL AAA | 224 | 2,217.18 | 17.54 | INE692A09076 |
| L&T Fincorp Limited ** | CARE AA+ | 80 | 799.41 | 6.32 | INE759E07046 |
| Housing Development Finance Corporation Ltd ** | CRISIL AAA | 50 | 500.03 | 3.96 | INE001A07IE2 |
| Canara Bank ** | ICRA AAA | 44 | 436.32 | 3.45 | INE476A09124 |
| National Bank for Agriculture & Rural Development ** | CRISIL AAA | 17 | 169.95 | 1.34 | INE261F09HB5 |
| National Housing Bank ** | IND AAA | 10 | 100.02 | 0.79 | INE557F08ED1 |
| Bank of Baroda ** | ICRA AAA | 2 | 19.80 | 0.16 | INE028A09040 |
| IDFC Limited ** | ICRA AAA | 1 | 9.99 | 0.08 | INE043D07E18 |
| Total | | | 11,047.11 | 87.38 | |
| Privately Placed/Unlisted | | | | | |
| Mahindra Vehicles Manufacturers Limited ** | ICRA AA | 4 | 42.52 | 0.34 | INE244N07032 |
| Total | | | 42.52 | 0.34 | |
| Zero Coupon Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Mahindra & Mahindra Financial Services Limited ** | CRISIL AA+ | 100 | 950.01 | 7.51 | INE774D07J11 |
| Total | | | 950.01 | 7.51 | |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| ICICI Bank Limited | ICRA A1+ | 10 | 9.64 | 0.08 | INE090A16N17 |
| Total | | | 9.64 | 0.08 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 139.05 | 1.10 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | 454.28 | 3.59 | |
| Net Assets | | | 12,642.61 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year # | As on September 30, 2014 |
|---------------------------------|------------------------------------|--------------------------|
| Dividend (payout) | ₹ 10.3469 | ₹ 10.0971 |
| Growth | ₹ 10.3469 | ₹ 10.8127 |
| Direct Plan - Dividend (payout) | ₹ 10.3618 | ₹ 10.0977 |
| Direct Plan - Growth | ₹ 10.3618 | ₹ 10.8503 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|---------------------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Dividend (payout) | ₹ 0.5572 | ₹ 0.5337 |
| Direct Plan - Dividend (payout) | ₹ 0.5860 | ₹ 0.5613 |

(6) No bonus was declared during the half-year ended September 30, 2014.

(7) The average maturity period of the portfolio is 1.08 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T FMP - Series IX - Plan G (A closed-ended debt scheme) | | | | | |
|--|------------|----------|------------------------------|---------------|---------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| ICICI Bank Limited | ICRA A1+ | 5,000 | 4,933.48 | 27.74 | INE090A16H23 |
| ING Vysya Bank Limited | CRISIL A1+ | 5,000 | 4,933.26 | 27.74 | INE166A16KJ9 |
| Axis Bank Limited | CRISIL A1+ | 4,500 | 4,440.10 | 24.96 | INE238A16JMN9 |
| IL&FS Limited | ICRA A1+ | 500 | 2,466.02 | 13.86 | INE871D14FM7 |
| Axis finance Limited | IND A1+ | 200 | 986.39 | 5.55 | INE891K14123 |
| Total | | | 17,759.25 | 99.85 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 28.49 | 0.16 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | (0.89) | -0.01 | |
| Net Assets | | | 17,786.85 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|---------------------------------|----------------------------------|--------------------------|
| Dividend (payout) | ₹ 10.3022 | ₹ 10.0200 |
| Growth | ₹ 10.3022 | ₹ 10.7715 |
| Direct Plan - Dividend (payout) | ₹ 10.3108 | ₹ 10.0111 |
| Direct Plan - Growth | ₹ 10.3108 | ₹ 10.7943 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|---------------------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Dividend (payout) | ₹ 0.5852 | ₹ 0.5605 |
| Direct Plan - Dividend (payout) | ₹ 0.6099 | ₹ 0.5841 |

(6) No bonus was declared during the half-year ended September 30, 2014.

(7) The average maturity period of the portfolio is 0.16 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T FMP - Series X - Plan B (502 days) (A closed-ended debt scheme) | | | | | |
|--|------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| DEBT INSTRUMENTS | | | | | |
| Fixed Rates Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Kotak Mahindra Prime Limited ** | CRISIL AA+ | 200 | 2,004.29 | 18.46 | INE916DA7BA2 |
| Power Finance Corporation Limited ** | CRISIL AAA | 155 | 1,550.58 | 14.28 | INE134E08EQ4 |
| IDFC Limited ** | IND AAA | 150 | 1,503.01 | 13.84 | INE043D07CH4 |
| Housing Development Finance Corporation Ltd ** | CRISIL AAA | 150 | 1,492.26 | 13.74 | INE001A07LH9 |
| National Bank for Agriculture & Rural Development ** | CRISIL AAA | 109 | 1,089.66 | 10.04 | INE261F09HB5 |
| Power Finance Corporation Limited ** | CRISIL AAA | 50 | 498.14 | 4.59 | INE134E08CW6 |
| Rural Electrification Corporation Limited ** | CRISIL AAA | 44 | 438.47 | 4.04 | INE020B07FF3 |
| Power Grid Corporation of India Limited ** | CRISIL AAA | 24 | 299.53 | 2.76 | INE752E07GF3 |
| Union Bank of India ** | CRISIL AAA | 26 | 257.35 | 2.37 | INE692A09076 |
| Canara Bank ** | ICRA AAA | 20 | 198.33 | 1.83 | INE476A09124 |
| National Housing Bank ** | IND AAA | 19 | 190.03 | 1.75 | INE557F08ED1 |
| State Bank of India ** | CRISIL AAA | 10 | 99.14 | 0.91 | INE062A09049 |
| Total | | | 9,620.79 | 88.61 | |
| Zero Coupon Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Tata Capital Financial Services Limited ** | ICRA AA+ | 50 | 633.92 | 5.84 | INE306N07070 |
| Total | | | 633.92 | 5.84 | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 179.86 | 1.66 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | 422.35 | 3.89 | |
| Net Assets | | | 10,856.92 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|----------------------|----------------------------------|--------------------------|
| Dividend (payout) | ₹ 10.2073 | ₹ 10.0364 |
| Growth | ₹ 10.2073 | ₹ 10.6769 |
| Direct Plan - Growth | ₹ 10.2168 | ₹ 10.7087 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|-------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Dividend (payout) | ₹ 0.4988 | ₹ 0.4777 |

(6) No bonus was declared during the half-year ended September 30, 2014.

(7) The average maturity period of the portfolio is 0.52 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T FMP - Series X - Plan M (398 days) (A closed-ended debt scheme) | | | | | |
|--|------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| DEBT INSTRUMENTS | | | | | |
| Fixed Rates Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Housing Development Finance Corporation Limited ** | CRISIL AAA | 100 | 998.31 | 7.41 | INE001A07KT6 |
| LIC Housing Finance Limited ** | CRISIL AAA | 50 | 500.35 | 3.71 | INE115A07CD5 |
| Total | | | 1,498.66 | 11.12 | |
| Zero Coupon Bonds - Corporate | | | | | |
| Listed / Awaiting listing on Stock Exchanges | | | | | |
| Bajaj Finance Limited ** | ICRA AA+ | 200 | 2,112.23 | 15.68 | INE296A07AK2 |
| Sundaram Finance Limited ** | ICRA AA+ | 150 | 1,434.70 | 10.65 | INE660A07HR9 |
| IDFC Limited ** | ICRA AAA | 110 | 1,051.84 | 7.81 | INE043D07FO3 |
| IDFC Limited ** | ICRA AAA | 110 | 1,051.84 | 7.81 | INE043D07FT2 |
| Total | | | 5,650.61 | 41.95 | |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| Canara Bank | CRISIL A1+ | 4,000 | 3,850.47 | 28.59 | NE476A16MX9 |
| Bank of India | CRISIL A1+ | 2,450 | 2,357.92 | 17.51 | INE084A16AR8 |
| Total | | | 6,208.39 | 46.10 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 34.96 | 0.26 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | 77.18 | 0.57 | |
| Net Assets | | | 13,469.80 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|---------------------------------|----------------------------------|--------------------------|
| Dividend (payout) | ₹ 10.0957 | ₹ 10.0287 |
| Growth | ₹ 10.0957 | ₹ 10.5529 |
| Direct Plan - Dividend (payout) | ₹ 10.0983 | ₹ 10.5272 |
| Direct Plan - Growth | ₹ 10.0983 | ₹ 10.5792 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|---------------------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Dividend (payout) | ₹ 0.4081 | ₹ 0.3909 |
| Direct Plan - Dividend (payout) | ₹ 0.4267 | ₹ 0.4087 |

(6) No bonus was declared during the half-year period ended September 30, 2014.

(7) The average maturity period of the portfolio is 0.48 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T FMP - Series X - Plan N (367 days) (A closed-ended debt scheme) | | | | | |
|--|------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| ICICI Bank Limited | ICRA A1+ | 1,250 | 1,204.89 | 27.49 | INE090A16N17 |
| Yes Bank Limited | ICRA A1+ | 1,200 | 1,156.61 | 26.39 | INE528G16WX3 |
| ING Vysya Bank Limited | CRISIL A1+ | 1,100 | 1,060.18 | 24.19 | INE166A16KX0 |
| Axis Bank Limited | CRISIL A1+ | 1,000 | 963.87 | 21.99 | INE238A16WMS |
| Total | | | 4,385.55 | 100.06 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| | | | 2.46 | 0.06 | |
| (b) Net Receivables/(Payables) | | | | | |
| | | | (5.61) | -0.12 | |
| Net Assets | | | 4,382.40 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|---------------------------------|----------------------------------|--------------------------|
| Growth | ₹ 10.1250 | ₹ 10.5827 |
| Direct Plan - Dividend (payout) | ₹ 10.1268 | ₹ 10.0358 |
| Direct Plan - Growth | ₹ 10.1268 | ₹ 10.5980 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|--------|---------------------------|--------|
| | Individuals & HUF | Others |



Half-Yearly Portfolio Statement as on September 30, 2014

(Pursuant to Regulations 59 and 59A of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| L&T FMP - Series X - Plan R (386 days) (A closed-ended debt scheme) | | | | | |
|--|------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| ICICI Bank Limited | ICRA A1+ | 600 | 575.93 | 24.90 | INE090A16N74 |
| Yes Bank Limited | CARE A1+ | 600 | 575.88 | 24.89 | INE528G16X12 |
| Kotak Mahindra bank Limited | CRISIL A1+ | 600 | 566.78 | 24.50 | INE237A16YR2 |
| Andhra Bank | ICRA A1+ | 590 | 566.78 | 24.50 | INE434A16GF7 |
| Total | | | 2,294.39 | 99.19 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| (b) Net Receivables/(Payables) | | | | | |
| Net Assets | | | 2,313.13 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.
** indicates thinly traded/non traded securities as defined in SEBI Regulations and Guidelines.
(-) Indicates less than 0.01

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|---------------------------------|-------------------------------------|-----------------------------|
| Dividend (payout) | ₹ 10.0386 | ₹ 10.0157 |
| Growth | ₹ 10.0386 | ₹ 10.4857 |
| Direct Plan - Dividend (payout) | ₹ 10.0395 | ₹ 10.0161 |
| Direct Plan - Growth | ₹ 10.0395 | ₹ 10.5055 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|---------------------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Dividend (payout) | ₹ 0.3660 | ₹ 0.3505 |
| Direct Plan - Dividend (payout) | ₹ 0.3811 | ₹ 0.3650 |

(6) No bonus was declared during the half-year period ended September 30, 2014.

(7) The average maturity period of the portfolio is 0.48 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T FMP - Series X - Plan A (368 days) (A closed-ended debt scheme) | | | | | |
|--|------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| ICICI Bank Limited | ICRA A1+ | 3,300 | 3,232.53 | 28.29 | INE090A16I63 |
| Indian Bank | IND A1+ | 3,000 | 2,939.05 | 25.73 | INE562A16EP9 |
| Central Bank of India | CRISIL A1+ | 2,500 | 2,448.95 | 21.44 | INE483A16HH8 |
| Tata Capital Financial Services Limited | ICRA A1+ | 500 | 2,447.86 | 21.43 | INE306N14BC3 |
| Axis Bank Limited | CARE A1+ | 350 | 342.86 | 3.00 | INE238A16VA2 |
| Total | | | 11,411.25 | 99.89 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| (b) Net Receivables/(Payables) | | | | | |
| Net Assets | | | 11,424.78 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.
** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|----------------------|-------------------------------------|-----------------------------|
| Dividend (payout) | ₹ 10.2295 | ₹ 10.0146 |
| Growth | ₹ 10.2295 | ₹ 10.6969 |
| Direct Plan - Growth | ₹ 10.2360 | ₹ 10.7173 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|-------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Dividend (payout) | ₹ 0.5312 | ₹ 0.5088 |

(6) No bonus was declared during the half-year ended September 30, 2014.

(7) The average maturity period of the portfolio is 0.25 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T FMP - Series IX - Plan D (A closed-ended debt scheme) | | | | | |
|--|------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| ICICI Bank Limited | CARE A1+ | 4,265 | 4,224.61 | 28.53 | INE090A16G40 |
| Kotak Mahindra Bank Limited | CRISIL A1+ | 4,200 | 4,160.18 | 28.09 | INE237A16WX4 |
| The Jammu & Kashmir Bank Limited | CRISIL A1+ | 3,500 | 3,466.69 | 23.41 | INE168A16HB8 |
| Tata Motors Finance Limited | ICRA A1+ | 600 | 2,970.94 | 20.06 | INE909H14EE6 |
| Total | | | 14,822.42 | 100.09 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| (b) Net Receivables/(Payables) | | | | | |
| Net Assets | | | 14,808.51 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.
** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|---------------------------------|-------------------------------------|-----------------------------|
| Dividend (payout) | ₹ 10.3293 | ₹ 10.0094 |
| Growth | ₹ 10.3293 | ₹ 10.7953 |
| Direct Plan - Dividend (payout) | ₹ 10.3392 | ₹ 10.0097 |
| Direct Plan - Growth | ₹ 10.3392 | ₹ 10.8195 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|---------------------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Dividend (payout) | ₹ 0.6120 | ₹ 0.5861 |
| Direct Plan - Dividend (payout) | ₹ 0.6306 | ₹ 0.6039 |

(6) No bonus was declared during the half-year ended September 30, 2014.

(7) The average maturity period of the portfolio is 0.11 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T FMP - Series X - Plan D (367 days) (A closed-ended debt scheme) | | | | | |
|--|------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| ICICI Bank Limited | ICRA A1+ | 3,350 | 3,260.91 | 29.55 | INE090A16K10 |
| Axis Bank Limited | CRISIL A1+ | 3,050 | 2,968.80 | 26.90 | INE238A16VP0 |
| IDBI Bank Limited | CRISIL A1+ | 2,700 | 2,628.35 | 23.82 | INE008A16TJ4 |
| Bajaj Finance Limited | CRISIL A1+ | 440 | 2,139.14 | 19.38 | INE296A14HE6 |
| Total | | | 10,997.20 | 99.65 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| (b) Net Receivables/(Payables) | | | | | |
| Net Assets | | | 11,035.78 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.
** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.
(-) Indicates less than 0.01

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|---------------------------------|-------------------------------------|-----------------------------|
| Growth | ₹ 10.1659 | ₹ 10.6249 |
| Direct Plan - Dividend (payout) | ₹ 10.1705 | ₹ 10.0114 |
| Direct Plan - Growth | ₹ 10.1705 | ₹ 10.6433 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|---------------------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Direct Plan - Dividend (payout) | ₹ 0.4920 | ₹ 0.4712 |

(6) No bonus was declared during the half-year ended September 30, 2014.

(7) The average maturity period of the portfolio is 0.32 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T FMP - Series X - Plan S (380 days) (A closed-ended debt scheme) | | | | | |
|--|----------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| Punjab National Bank | CARE A1+ | 7,300 | 7,004.47 | 29.09 | INE160A16KE3 |
| HDFC Bank Limited | CARE A1+ | 7,300 | 7,003.01 | 29.08 | INE040A16AE8 |
| Tata Capital Financial Services Limited | ICRA A1+ | 1,000 | 4,774.71 | 19.83 | INE306N14CA5 |
| ICICI Bank Limited | ICRA A1+ | 2,975 | 2,857.64 | 11.87 | INE090A16N82 |
| Andhra Bank | CARE A1+ | 2,500 | 2,398.29 | 9.96 | INE434A16GP6 |
| Total | | | 24,038.12 | 99.83 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| (b) Net Receivables/(Payables) | | | | | |
| Net Assets | | | 24,078.02 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.
** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.
(-) Indicates less than 0.01

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year | As on September 30, 2014 |
|---------------------------------|-------------------------------------|-----------------------------|
| Dividend (payout) | ₹ 10.0065 | ₹ 10.0108 |
| Growth | ₹ 10.0065 | ₹ 10.4641 |
| Direct Plan - Dividend (payout) | ₹ 10.0066 | ₹ 10.0109 |
| Direct Plan - Growth | ₹ 10.0066 | ₹ 10.4695 |

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|---------------------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Dividend (payout) | ₹ 0.3529 | ₹ 0.3380 |
| Direct Plan - Dividend (payout) | ₹ 0.3571 | ₹ 0.3420 |

(6) No bonus was declared during the half-year period ended September 30, 2014.

(7) The average maturity period of the portfolio is 0.49 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T FMP - Series XI - Plan A (370 days) (A closed-ended debt scheme) | | | | | |
|---|------------|----------|------------------------------|---------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| Kotak Mahindra bank Limited | CRISIL A1+ | 1,000 | 953.56 | 28.89 | INE237A16ZB3 |
| Yes Bank Limited | ICRA A1+ | 1,000 | 953.46 | 28.89 | INE528G16XP7 |
| ING Vysya Bank Limited | CRISIL A1+ | 1,000 | 953.41 | 28.89 | INE166A16LF5 |
| ICICI Bank Limited | ICRA A1+ | 460 | 439.17 | 13.31 | INE090A16O40 |
| Total | | | 3,299.60 | 99.98 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| (b) Net Receivables/(Payables) | | | | | |
| Net Assets | | | 3,300.45 | 100.00 | |

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.
** indicates thinly traded / non traded securities as defined in SEBI Regulations and Guidelines.

Notes:

(1) The total quantum of Non Performing Assets and provision made for Non Performing Assets as on September 30, 2014 is Nil and its percentage to net assets is Nil.

(2) Option wise per unit Net Asset Values are as follows:

| Option | As on beginning of the half-year* | As on September 30, 2014 |
|---------------------------------|--------------------------------------|-----------------------------|
| Dividend (payout) | NA | ₹ 10.0102 |
| Growth | NA | ₹ 10.4155 |
| Direct Plan - Dividend (payout) | NA | ₹ 10.0103 |
| Direct Plan - Growth | NA | ₹ 10.4204 |

*Net Asset Value as on the beginning of the half-year is not available as the Scheme was launched during the half year period ended September 30, 2014.

NA - Not Applicable

(3) The total outstanding exposure in derivative instruments as on September 30, 2014 is Nil.

(4) The total market value of investments in foreign securities / American Depository Receipts / Global Depository Receipts as on September 30, 2014 is Nil.

(5) The dividends declared during the half-year period ended September 30, 2014 under the dividend options of the Scheme are as follows:

| Option | Rate of dividend per Unit | |
|---------------------------------|---------------------------|----------|
| | Individuals & HUF | Others |
| Dividend (payout) | ₹ 0.3156 | ₹ 0.3022 |
| Direct Plan - Dividend (payout) | ₹ 0.3193 | ₹ 0.3058 |

(6) No bonus was declared during the half-year ended September 30, 2014.

(7) The average maturity period of the portfolio is 0.55 years.

(8) Investment in Repo of Corporate Debt Securities during the half-year ended September 30, 2014 is Nil.

| L&T FMP - Series X - Plan L (367 days) (A closed-ended debt scheme) | | | | | |
|--|------------|----------|------------------------------|--------------|--------------|
| Name of the Instrument | Rating | Quantity | Market Value (₹ in Lakhs) | % to NAV | ISIN |
| MONEY MARKET INSTRUMENTS | | | | | |
| Commercial Paper / Certificate of Deposit ** | | | | | |
| IDBI Bank Limited | CRISIL A1+ | 4,500 | 4,344.45 | 27.13 | INE008A16VD3 |
| Axis Bank Limited | CRISIL A1+ | 4,500 | 4,344.37 | 27.13 | INE238A16VX4 |
| ICICI Bank Limited | ICRA A1+ | 4,350 | 4,199.72 | 26.22 | INE090A16M67 |
| Yes Bank Limited | CARE A1+ | 1,600 | 1,544.57 | 9.64 | INE528G16WT1 |
| IndusInd Bank Limited | CRISIL A1+ | 1,600 | 1,544.45 | 9.64 | INE095A16ME7 |
| Total | | | 15,977.56 | 99.76 | |
| OTHERS | | | | | |
| (a) Collateralised Borrowing and Lending Obligation | | | | | |
| (b) Net Receivables/(Payables) | | | | | |
| Net Assets | | | | | |

